

The Depository Trust Company

IMPORTANT

B#: 0677

DATE: October 25, 2000

TO: All Participants

CATEGORY: Corporate Trust Services

FROM: Barbara Besdansky

ATTENTION: Operations Manager

SUBJECT: Addition to the List of Direct Registration System (DRS)/
Profile Modification System Issues

EquiServe, LPA 7803 has informed DTC that the Exelon Corporation, CUSIP 30161N101 will be processed in the DRS/Profile Modification System. Exelon is the result of the merger between the Unicom Corporation, CUSIP 904911104 and the Peco Energy Company, CUSIP 693304107. Exelon will be eligible for the DRS/Profile Modification System effective October 27, 2000. Please refer to DTC's PTS function "RIPS" under Unicom, CUSIP 904911104 for further information regarding this corporate action.

A DRS transaction advice will be issued for the distribution of shares held directly by brokers, in their nominee name, and for shares held directly by beneficial holders. DTC Participants will receive their proceeds as an allocation to their Participant account.

This issue will be identified with special indicators on the Eligible Corporate Securities File (ELISC) and (ELISCD) on CCF and Eligible Securities Inquiry (CONI) on PTS effective October 26, 2000.

As a reminder, if an indicator is not selected when submitting a W/T request for a DRS eligible issue, the W/T request will be rejected.

For further information, please contact your Participant Services representative. This Important Notice may also be viewed on our Web site at "www.dtc.org."