

The Depository Trust Company

IMPORTANT

B#: 1903
DATE: April 25, 2001
TO: All Participants
CATEGORY: Corporate Trust Services
FROM: Charles Blake
ATTENTION: Operations Manager
SUBJECT: Addition to the List of Direct Registration System (DRS)/
Profile Modification System Issues

Effective May 2, 2001, the following issue will be eligible for DRS processing/Profile Modification System:

<u>CUSIP Number</u>	<u>Description</u>	<u>Transfer Agent</u>	<u>LPA</u>
713448108	PepsiCo Inc.	The Bank of New York	7801

This issue will be identified with special indicators on the Eligible Corporate Securities File (ELISC) and (ELISCD) on CCF and Eligible Securities Inquiry (GWIZ) on PTS effective May 1, 2001.

As a reminder, if an indicator is not selected when submitting a W/T request for a DRS eligible issue, the W/T request will be rejected.

For further information, please contact your Relationship Management representative. This Important Notice may also be viewed on our Web site at "www.dtc.org."