

The Depository Trust Company

IMPORTANT

B#: 2616

DATE: November 01, 2001

TO: All Participants

CATEGORY: Corporate Trust Services

FROM: Charles Blake

ATTENTION: Operations Manager

SUBJECT: Profile Participation

The following Direct Registration System (DRS) issues will begin participating in the Profile Modification System:

CUSIP	Description	Transfer Agent	Effective Date
017361106	Allegheny Energy, Inc	Mellon Investor	11/02/01
03072M108	Amerus	Mellon Investor	11/02/01
110122108	Bristol-Myers Squibb	Mellon Investor	11/02/01
169905106	Choice Hotels Int	Mellon Investor	11/02/01
427866108	Hershey Foods	Mellon Investor	11/02/01
460146103	International Paper	Mellon Investor	11/02/01
499040103	Knight Ridder	Mellon Investor	11/02/01
594918104	Microsoft Corp	Mellon Investor	11/02/01
71713U102	Pharmacia	Mellon Investor	11/02/01
920355104	The Valspar Corp	Mellon Investor	11/02/01
94973H108	WellPoint Health Networks	Mellon Investor	11/02/01

All issues that are currently eligible for DRS are expected to also be eligible for the Profile Modification System by November 30, 2001. Only Participants that have elected to be part of the Profile Surety Program (Please refer to Important Notice B# 1058 dated February 21, 2001 and reprinted on March 21, 2001) are eligible to process transactions through Profile.

As a reminder, if an indicator is not selected when submitting a W/T request for a DRS eligible issue, the W/T request will be rejected.

For further information, please contact your Relationship Management representative. This Important Notice may also be viewed on our Web site at "www.dtc.org."