

# The Depository Trust Company

# **IMPORTANT**

**B#:** 1697

**DATE:** April 02, 2001

**TO:** All Participants

**CATEGORY:** Dividends

**FROM:** Nilesh Desai, Supervisor, Dividend Department

**ATTENTION:** Dividend Managers, Cashiers and Reorganization Managers

**SUBJECT:** Unique Corporate Action: Fine Host Corporation  
CUSIP:317832103 Court Order Approving Modification of  
Confirmed 2nd Amended Plan of Reorganization for Debtor  
pursuant to Chapter 11 of the U.S. Bankruptcy Code.

\*\*\*\*\* WARNING TIME CRITICAL\*\*\*\*\*

This Important Notice is to inform participants of special certification requirements that must be provided as per the Court to the Continental Stock Transfer & Trust Company (“Continental”) no later than April 23, 2001.

Pursuant to a plan of Reorganization, The United States Bankruptcy Court for the District of Delaware, has indicated that the Depository Trust Company (DTC) participants of record are instructed to supply the Continental Stock Transfer & Trust Company with the following information:

- A list of names, number of shares and dates of anyone who purchased shares of Fine Host Corporation between **June 19, 1996 and December 12, 1997**.
- A list of names, number of shares and dates of anyone who purchased shares of Fine Host Corporation between **December 13, 1997 up to and including May 24, 1999** and continuously held, from the date of purchase, the shares purchased through May 24, 1999.

Holders who are participants in the Class Action, which is represented by the June 19, 1996 through December 12, 1997 period will not be considered for participation in the December 13, 1997 through May 24, 1999 group.

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This information will be provided to the court for the purposes in the determination of any distribution.

**Participants must submit their certification listings to the Continental Stock Transfer & Trust Company, Reorganization Department, 2 Broadway, New York, New York 10004 no later than April 23, 2001. Certification listings may be sent via Fax to (212) 616-7610 but must also be submitted in a hardcopy format. Participants having questions should contact Mr. Thomas Jennings of Continental Stock Transfer & Trust Company at (212) 845-3226.**

In the event that DTC's participants fail to provide Continental with the Beneficial Certification, for purposes of distribution pursuant to Section 9.3 of the plan and for no other purpose, each holder of a Fine Host Equity Interest shall be deemed to be a member of the Class Action.

If there are any questions regarding this Important Notice participants should contact Mr. John Mc Carthy of DTC's Dividend Department at (212) 855-4521.