

# The Depository Trust Company

# **IMPORTANT**

**B#:** 2222

**DATE:** July 11, 2001

**TO:** All Participants

**CATEGORY:** Dividends

**FROM:** Paul Sorezza

**ATTENTION:** Dividends Managers, Cashiers, Reorg Managers

**SUBJECT:** Stock Split and Cash Distribution / Due-Bills  
Physical Exchange of Stock Certificates  
UBS AG CUSIP#'s H8920G155 / H8920M855  
Record Date: July 13, 2001 / Payable Date: July 18, 2001

DTC has made arrangements to accommodate the special processing for the distribution of capital to shareholders in the amount of CHF 1.60 (Approximately US \$0.90) per share payable on July 18, 2001 to shareholders of record on July 13, 2001. UBS AG has also announced a 3 – for – 1 stock split and physical exchange of certificates effective July 16, 2001. DTC will allocate the 3 – for – 1 split and the exchange on July 16, 2001.

**The NYSE has ruled the following for the Cash and Stock Distribution.**

The Ordinary Shares (UBS) will **not** be quoted Ex-Cash & Stock Distribution on the Exchange.

### **Trading Schedule**

**The Ordinary Shares (CUSIP H8920G 15 5) (UBS) of UBS AG will be suspended from trading before the opening on July 16, 2001**

**The (NEW) Ordinary shares (CUSIP H8920M 85 5) (UBS) of UBS AG will be admitted to the list and to “Regular Way” Trading on July 16, 2001**

**The (NEW) “Regular Way” market will reflect the 3 – for – 1 stock split and the “EX” value of the Cash Distribution of CHF 1.60**

In order to properly allocate entitlement to participants for the distribution of capital, DTC has created two announcements as follows:

- The first announcement, UBS AG (CUSIP# H8920G155) will capture participants' record date position of July 13 at the rate of (\$.90 approximate U.S.).
- The second announcement UBS AG New (CUSIP# H8920M855) will capture the Interim Activity for July 16 through July 18, at the rate of (\$.30 approximate U.S.) which takes into account the 3 – for – 1 split.

Participants can obtain information regarding the 3 – for – 1 split/exchange on RIPS envelope 93 and the NYSE notice dated July 3, 2001.

Any questions regarding this notice should be directed to Paul V. Sorezza at (212) 855-4550.