

The Depository Trust Company
IMPORTANT

B#: 2672-07
DATE: December 18, 2007
TO: All Participants
CATEGORY: Dividends
FROM: Specialist, Stock Dividend Department
ATTENTION: Dividend Managers, Cashiers, and Reorganization Managers
SUBJECT: Rights: Romarco Minerals Inc.
CUSIP: 775903206 R/D: 11/29/07
Type of Right: Adopts Shareholder Rights Plan

*******POISON PILL NOTICE*******

Romarco Minerals Inc. (the “Company”) has declared an adopted Shareholder Rights Plan as of the Record Date in order to ensure the fair treatment of all of its shareholders in connection with any take-over bid for the outstanding shares of the Company.

No physical Rights will be issued at this time.

For more information see the attached press release to Shareholders from the company.

If participants have any questions in regarding this Important Notice, please contact DTC’s Customer Service Helpline at (888) 360-3822.

ROMARCO MINERALS INC.

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PRESS RELEASE

FOR IMMEDIATE RELEASE

November 30, 2007

ROMARCO ADOPTS SHAREHOLDER RIGHTS PLAN

ROMARCO MINERALS INC. (TSXV: R) announces that the Board of Directors has adopted a shareholder rights plan ("Rights Plan") in order to ensure the fair treatment of all Romarco shareholders in connection with any take-over bid for the outstanding shares of Romarco. The Rights Plan will provide shareholders with adequate time to properly evaluate and assess a take-over bid or corporate transaction if, as and when such circumstances arise without facing undue pressure or coercions. The Rights Plan also provides the Board with additional time to consider any take-over bid and, if applicable, to explore alternative transactions in order to maximize shareholder value.

The Rights Plan is not being adopted in response to any proposal to acquire control of Romarco and the Company is not aware of any transactions by any party that would trigger the provisions of the Rights Plan at this time.

Computershare Investor Services Inc. will act as rights agent and the record date for the issuance of the rights was set at November 29, 2007. To remain in place, the Rights Plan must be ratified by the shareholders of Romarco within 180 days. If ratified by the shareholders, the Rights Plan will have a term of three years.

Diane Garrett, President and CEO of Romarco commented "we believe that Romarco is poised to realize the value of its Haile acquisition and its other properties; we want to ensure that in the event of any overture by a possible acquirer, our shareholders have sufficient time to determine whether any opportunity provides full value for the potential of the Company."

A copy of the Rights Plan will be available on SEDAR.

Romarco is developing gold producer with the Haile Gold Mine in South Carolina, a large gold district in Zacatecas, Mexico and exploration projects in Nevada.

For further information, please contact Diane Garrett, President and C.E.O. or Shirene Urton at (775) 355-1900.

ON BEHALF OF ROMARCO MINERALS INC.

"Diane R. Garrett"
Diane R. Garrett,
President and C.E.O.

THE TSX VENTURE EXCHANGE HAS NOT REVIEWED AND DOES NOT ACCEPT RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THIS PRESS RELEASE, WHICH HAS BEEN PREPARED BY MANAGEMENT.