

The Depository Trust Company
IMPORTANT

B#: 2675-07

DATE: December 12, 2007

TO: All Participants

CATEGORY: Dividends

FROM: Specialist, Stock Dividend Department

ATTENTION: Dividend Managers, Cashiers, and Reorganization Managers

SUBJECT: Rights: Patricia Mining Corp.
CUSIP: 703296103
R/D: 12/07/07 Expires: 12/28/07 4:00 p.m. Toronto time
Rate: One Right for each ten Common Shares held

*****WARNING TIME CRITICAL*****

Patricia Mining Corp. is issuing transferable rights (the "Rights") to the holders of its outstanding common shares of the Corporation of record as at the close of business on December 7, 2007 (the "Record Date") to subscribe for Units (the "Unit"). Each holder is entitled one Right for each ten Common Shares held as of the Record Date. One Right confers the right to subscribe for one Unit at the price of \$0.52 (Canadian fund) per Unit (the "Subscription Price"). Each Unit is composed of one Common Share and one-half of a Warrant. Each whole Warrant entitles the holder to acquire one Common Share at an exercise price of \$0.75 (Canadian fund) expiring on December 28, 2008. The Warrants are non-transferable.

This offering of securities is made in the Provinces of Ontario, British Columbia and Alberta. No securities commission or similar authority in Canada has in any way passed upon the merits of the securities offered in the prospectus and any representation to the contrary is an offense. These securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "US Securities Act"), and subject to certain exemptions, may not be offered or sold within the United States of America (the "United States") or to US persons (within the meaning of Regulation S under the US Securities Act), and this Offering does not constitute an offer to sell or a solicitation of an offer to buy any of these securities in the United States.

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Participants with Eligible Shareholders wishing to have the Rights released to them must submit written instructions to the Depository Trust Company ("DTC") no later than 3:00 p.m. New York City time on file://C:\Documents and Settings\dgrant\Local Settings\Temp\notes0BDDB2\2675-07 (Patricia).do... 12/12/200

12/21/07. Participants must fax their instructions to (212) 855-4544. After the instruction is faxed, participants must contact Ray Lew of DTC's Stock Dividend section at (212) 855-4523 for confirmation of receipt. The instructions will be processed only after acceptance by the Subscription Agent, Capital Transfer Agency Inc.

If instructions are not received, the Subscription Agent will attempt to sell the Rights on DTC's behalf on a best effort basis.

THE DIVIDEND POSITION AND ALLOCATION HISTORY (DPAL) OPTION, ACCESSED VIA THE PTS DIVIDEND ANNOUNCEMENTS INQUIRY (DIVA) FUNCTION, SHOULD BE USED TO CONFIRM YOUR RECORD DATE POSITION HISTORY.

If participants have any questions regarding this Important Notice, please contact DTC's Customer Service Helpline at (888) 360-3822.

If participants have any questions regarding the Rights Offering, they may contact Patricia Mining Corp., (the "Company") at (416) 214-4900.