

The Depository Trust Company
IMPORTANT

B#: 2968-08
DATE: February 6, 2008
TO: All Participants
CATEGORY: Dividends
FROM: Supervisor, Stock Dividend Department
ATTENTION: Dividend Managers, Cashiers, and Reorganization Managers
SUBJECT: Rights: Soho Resources Corp.
CUSIP: 83408M105 R/D: 02/01/08
Type of Right: One Common Stock Purchase One Right for each share held.

*******POISON PILL NOTICE*******

Soho Resources Corp. has declared a distribution of one Common Stock Purchase one Right for each share of Common Stock held as of the Record Date.

No physical Rights will be issued at this time.

The Rights Plan became effective as of February 1, 2008 but must be ratified by shareholders within six months in order to continue to be effective. The Rights Plan is also subject to approval by the TSX Venture Exchange. A copy of the Rights Plan will be available at www.sedar.com.

If participants have any questions in regarding this Important Notice, please contact DTC's Customer Service Helpline at (888) 360-3822.