

The Depository Trust Company

IMPORTANT

B#: 3107
DATE: March 04, 2002
TO: All Participants
CATEGORY: Dividends
FROM: Dividend Department
ATTENTION: Managing Partner/Officer, Cashier, Dividend Mgr., Tax Mgr.
SUBJECT: The Middleton Doll Company
Notice To Shareholders Of Undistributed Long Term Capital
Gains (Tax Form # 2439)
CUSIP: 59669P102

The following tax information for Undistributed Long Term Capital Gains (Form # 2439) has been received by DTCC.

Security	Tax Year Ending	Rate
The Middleton Doll Company.	12/31/01	Line 1A: .04003498 Line 1C :.034767 Line 2 .014012

As Undistributed Long Term Capital Gains Tax information is received, DTCC will publish additional notices.

If Participants have any questions concerning this notice please contact Mr. Sean M. Bollers of The Depository Trust and Clearing Company at (212) 855-4706.

Dividend Department