

THE DEPOSITORY TRUST COMPANY

IMPORTANT

B#: 5118

DATE: November 4, 1998

TO: All Participants

FROM: Relationship Management

ATTENTION: All Participants

SUBJECT: Enhancement to PTS Function CONI

On November 12, 1998, the Participant Terminal System (PTS) function **CONI** will be enhanced to provide Participants with additional search options to access security information.

The **CONI** function currently requires Participants to enter a DTC-eligible CUSIP when viewing security information. On November 12, the **CONI** inquiry will be enhanced to offer viewing either by CUSIP, Ticker Symbol, or Issuer name. Participants will also have the option of entering a partial Ticker Symbol or Issuer Name if the complete one is not known. For example, a Participant may enter "Bank" as part of an Issuer Name or "IB" as a partial Ticker Symbol. The screens will produce a list of all issuer names beginning with the word "Bank" or Ticker Symbols beginning with the letters "IB". Additionally, Participants may enter a maturity date or dated date to narrow the search.

Attached are the revised PTS procedures for this enhancement. Questions regarding this notice may be directed to your Representative (i.e., Relationship Manager).

Attachment

CONI: Security Inquiry

This chapter contains instructions and reference material for using the CONI function. The following topics are discussed:

- Introduction2
- Procedures5
- Reference10

Introduction

Overview

The Security Inquiry (CONI) function allows you to view security information on DTC's databases. You can view information about:

- DTC-eligible securities and additional identifying information such as dated date, interest rate and agent number
- The security's eligibility at DTC and whether the security is in *delete* or *non-transferable* status
- Interest and dividend information, such as interest rate, interest payment date, interest payment frequency and record date information
- The redemption, transfer, drop, dividend disbursing and paying agents associated with the processing of a security, including the agent's number, name and address
- Surcharges applicable to a security, such as whether a security is subject to a surcharge if it is a less active issue or has no CUSIP number on the certificate.

The information displayed for each option depends on the attributes associated with the CUSIP number entered.



Note—The DTC T/A Drop Agent may not provide record date protection other than to DTC. Refer to the following functions for additional information:

- RIPS: for information on the security's reorganization status (see section 2.27 of the PTS manual).
- DIVA: for information on the security's dividend/interest payments (see section 2.07 of the PTS manual).

Search Features

CONI offers several methods to find the information you need. You can locate information about a specific security by entering:

- a CUSIP number
- a full or partial ticker symbol, up to five characters
- a full or partial issuer name.



Note—If you enter a full issuer name, it must match DTC's database *exactly*. If you do not know the exact name of the issuer, you can enter a generic name to locate the issuer you need. For example, if you enter **Bank**, the database will search for and display all issuer names that start with "Bank". To find an issuer with "Bank" *anywhere* in its name, you can enter **%Bank%**, and the database will search for and display those issuers. You can then select an issuer and view the security information for its issues.

WARNING!



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When to Use

Use CONI when you need information about a specific DTC-eligible security.

For example, if you were interested in finding out what the interest cycle was for a particular municipal bond, you could look up that information in CONI.



CONI is available:

- Business days: 6:00 a.m. to 11:00 p.m., Eastern Time
- Saturdays: 7:00 a.m. to 3:00 p.m., Eastern Time.

Using the Standard Function Keys

The following table describes the standard function keys used throughout PTS.



This key	Allows you to
PF1/13	Validate or update the information on the screen.
PF8/20	Return to the Enter Function screen, where you can select a different PTS function.
PF9/21	End the current session and exit PTS.
PF10/22	Scroll backward.
PF11/23	Scroll forward.

List of Screens

The following screens comprise the CONI function:

This screen	Allows you to	See page
Security Inquiry Menu	Specify the security, ticker symbol or issuer about which you want to inquire and select the type of information you want to view.	10
Ticker Symbol	View those securities matching the ticker symbol criteria you entered.	12
Issuer Name	View those issuers matching the criteria you entered on the Security Inquiry Menu.	14
Issuer Detail	View the securities issued by the specified issuer.	16
General Information	View information about the specified security such as the security description, the type of security, the maturity date, and so forth.	18
Status Information	View the current status of the specified security.	21
Non-Transferable Issue Info	View specific status information and added comments regarding a security with a non-transferable status.	23
Dividend/Interest Payment Info	View income payment information about the specified security.	25
Agent Information	View information about the agents for the specified security.	28
Billing Surcharge Information	View the reasons and basis for surcharges against the specified security.	30
Help Facility Menu	Select from a list of: <ul style="list-style-type: none"> • applicable fields for a particular CONI screen • the type of information available. 	32
Help Detail Screen	View a description of an item selected from the list on the Help Facility Menu.	34

Viewing Security Information Using the CUSIP or CINS Number (continued)



Step	Action
3	In the Enter CUSIP/CINS Number field, type the CUSIP or CINS number of the security about which you want to inquire. <i>Note</i> —If you do not know the CUSIP or CINS number of the security, see <i>Viewing Security Information Using the Ticker Symbol</i> on page 7, or <i>Viewing Security Information Using the Issuer Name</i> on page 8.
4	Press ENTER. <i>Result</i> —One of the following screens appears: <ul style="list-style-type: none"> • General Information (see page 18) • Status Information (see page 21) • Dividend/Interest Payment Info (see page 25) • Agent Information (see page 28) • Billing Surcharge (see page 30) <i>Note</i> —For DTC-ineligible CUSIPs, the General Information screen is the only screen you can access.

Viewing Non-Transferable Issues



Use the following procedure to view information about non-transferable issues.

Step	Action
1	Type CONI on the Enter Function screen and press ENTER. <i>Result</i> —The Security Inquiry Menu appears (see page 10).
2	Type 2 in the Enter Your Selection field.
3	In the Enter CUSIP/CINS Number field, type the CUSIP or CINS number of the security about which you want to inquire. <i>Note</i> —If you do not know the CUSIP or CINS number of the security, see <i>Viewing Security Information Using the Ticker Symbol</i> on page 5, or <i>Viewing Security Information Using the Issuer Name</i> on page 8.
4	Press ENTER. <i>Result</i> —The Status Information screen appears (see page 21).
5	Press PF6/18. <i>Result</i> —The Non-Transferable Issue Info screen appears (see page 23).



Viewing Security Information Using the Ticker Symbol



Use the following procedure view security information when you know part or all of the security's ticker symbol.

Note—Before using this procedure, turn to the *Reference* section starting on page 10 to familiarize yourself with the screens you will see when using this function, and to prepare any information you may need to provide for entry fields and option selections.



Step	Action
1	Type CONI on the Enter Function screen and press ENTER. <i>Result</i> —The Security Inquiry Menu appears (see page 10).
2	Type one of the following in the Enter Your Selection field: <ul style="list-style-type: none"> • 1 To view general information (default) • 2 To view status information • 3 To view dividend/interest payment information • 4 To view agent information • 5 To view billing surcharge information.
3	In the Ticker Symbol field, type a full or partial ticker symbol and press ENTER. <i>Result</i> —The Security Inquiry: Ticker Symbol screen appears, displaying those securities whose ticker symbols match your criteria (see page 12).
4	Type S next to the desired security and press ENTER. <i>Result</i> —One of the following screens appears <ul style="list-style-type: none"> • General Information (see page 18) • Status Information (see page 21) • Dividend/Interest Payment Info (see page 25) • Agent Information (see page 28) • Billing Surcharge Information (see page 30). <p><i>Note</i>—For DTC-ineligible CUSIPs, the General Information screen is the only screen you can access.</p>



Viewing Security Information Using the Issuer Name



Use the following procedure to view security information when you know part or all of the issuer's name.

Note—Before using this procedure, turn to the *Reference* section starting on page 10 to familiarize yourself with the screens you will see when using this function, and to prepare any information you may need to provide for entry fields and option selections.

Step	Action
1	Type CONI on the Enter Function screen and press ENTER . <i>Result</i> —The Security Inquiry Menu appears (see page 10).
2	Type one of the following in the Enter Your Selection field: <ul style="list-style-type: none"> • 1 To view general information (default) • 2 To view status information • 3 To view dividend/interest payment information • 4 To view agent information • 5 To view billing surcharge information.
3	In the Issuer Name field, type a full or partial issuer name and press ENTER . <i>Result</i> —The Security Inquiry: Issuer Name screen appears, displaying those issuers who match your criteria (see page 14). <i>Note</i> —If you enter a full issuer name, it must match DTC's database <i>exactly</i> . If you are not sure of the issuer name, you can enter a generic name. For example, if you type " Bank ", The Issuer Name screen will display all issuers whose names start with the word "Bank". To display all issuers with the word "Bank" <i>anywhere</i> in their names, type " %Bank% ".
4	Type S next to the desired issuer and press ENTER . The Security Inquiry: Issuer Detail screen appears, listing the securities for that issuer (see page 16).
5	Type S next to the desired security and press ENTER . <i>Result</i> —One of the following screens appears: <ul style="list-style-type: none"> • General Information (see page 18) • Status Information (see page 21) • Dividend/Interest Payment Info (see page 25) • Agent Information (see page 28) • Billing Surcharge Information (see page 30). <i>Note</i> —For DTC-ineligible CUSIPs, the General Information screen is the only screen you can access.



Accessing the Help Facility Menu

The CONI function includes a series of **Help** screens that provide you with information for the **fields** on the various **display** screens. Use the following procedure to access the **Help Facility** from all screens except the **Ticker Symbol**, **Issuer Name** and **Issuer Detail** screens.



Note—Before using these procedures, turn to the *Reference* section starting on page 10 to familiarize yourself with the screens you will see when using this function, and to prepare any information you may need to provide for entry fields and option selections.



Step	Action
1	From any screen except the Security Inquiry Menu, Ticker Symbol, Issuer Name and Issuer Detail screens, press PF4/16. <i>Result</i> —The Help Facility Menu appears (see page 32).
2	In the Enter Field Text Type field of the Help Facility Menu, enter the corresponding number for the type of information you want to view about a display field.
3	In the Enter Number For Field Name field, enter the designation for the desired display field from the list below.
4	Press ENTER. <i>Result</i> —A Help screen with the specified information about the selected field appears (see page 34 for an example).



Accessing Help Popup Windows

Use the following procedure to access Help popup windows from the **Security Inquiry Menu**, **Ticker Symbol**, **Issuer Name** and **Issuer Detail** screens.



Step	Action
1	From the Security Inquiry Menu, Ticker Symbol, Issuer Name or Issuer Detail screen, tab your cursor to a specific field and press PF4/16. <i>Result</i> —A popup window appears with a description of that field (see page 35).
2	Press any key to close the popup window.



Reference

Security Inquiry Menu

The Security Inquiry Menu allows you to specify the type of information you want to view, and the security for which you want to view it. If you do not know the CUSIP or CINS number of the security you want to view, you can enter a full or partial ticker symbol, or a full or partial issuer name.

Sample Screen

```

Enter the Selection Number and Search Criteria
TSVV/QS00          THE DEPOSITORY TRUST COMPANY          10/06/98
00002199-99      Security Inquiry: Menu                 16:05:25
-----
Enter your selection : 1

1 = General Information
2 = Status Information
3 = Dividend/Interest Payment Information
4 = Agent Information
5 = Billing Surcharge Information


Enter one search criteria

CUSIP/CINS # :
Ticker Symbol :
Issuer Name  :
-----
PF4 - Help  PF7 - Previous Menu  PF8 - End Function  PF9 - Signoff

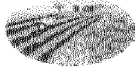
```

Field Descriptions

This field	Displays
Enter Your Selection	Specify the type of information you want to view. <i>Default: 1 (General Information)</i>
CUSIP/CINS	Enter the CUSIP or CINS number of the security you want to view.

(continued) 

Field Descriptions (continued)



This field	Displays
Ticker Symbol	Enter a full or partial ticker symbol of the security you want to view, up to five characters.
Issuer Name	Enter a full or partial name of the issuer of the security you want to view. <i>Note</i> —If you enter an issuer name, it must match <i>exactly</i> with the name in DTC's database. If you do not know the exact name of the issuer, you can enter a generic name to locate the issuer you need. For example, if you enter Bank , the database will search for and display all issuer names that start with "Bank". To find an issuer with "Bank" <i>anywhere</i> in its name, you can enter %Bank% , and the database will search for and display those issuers.

Reference

Ticker Symbol Screen

The Ticker Symbol screen appears when you enter a full or partial ticker symbol on the Security Inquiry Menu. From this screen you can select a security and view its information.

Sample Screen

```
Enter "S" next to Ticker Symbol to view security information.
TSVV/Qs89          THE DEPOSITORY TRUST COMPANY          10/12/98
00002199-99       Security Inquiry: Ticker Symbol        09:16:45
-----
Generic Ticker Symbol: XYZ                               Page 1 of 1
-----
  Ticker  CUSIP/      Issuer Name
  Symbol  CINS #
-----
- XYZA    3133TABB1  XYZ CORPORATION
- XYZB    3133TAAA0  XYZ CORPORATION OF NY
- XYZC    3133TACQ3  XYZ CORPORATION OF TX
- XYZD    3133TDEA0  XYZ CORPORATION OF NJ
- XYZE    31359HR48  XYZ CORPORATION OF PA
- XYZF    31359PB62  XYZ CORPORATION OF MI
-----
PF4 - Help      PF7 - Main Menu  PF8 - End Function
PF9 - Signoff   PF10 - Backward PF11 - Forward
```

Field Descriptions

This field	Allows you to
Generic Ticker Symbol	View the Ticker Symbol you entered.
Ticker Symbol	View the Ticker Symbol of the security, and type an S next to one to view information about the security.
CUSIP/CINS#	View the CUSIP or CINS number of the security.
Issuer Name	View the name of the security's issuer.

**Function Keys**

In addition to the standard function keys described in *Using the Standard Function Keys* on page 3, the following are available on the Ticker Symbol screen:

This key	Allows you to
PF4/16	Access the CONI Help Facility. <i>Note</i> —To view the definition of a single field, place the cursor in that field and press PF4/16. A definition of that field is displayed on the current screen.
PF7/19	Return to the Security Inquiry Menu.

Issuer Name Screen

The Issuer Name screen appears when you enter a full or partial issuer name. From this screen you can specify the issuer whose securities you want to view.

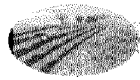
Sample Screen

```

Enter "S" next to the Issuer Name for list of CUSIP/CINS #.
TSVV/QS88 THE DEPOSITORY TRUST COMPANY 09/23/98
00002199-99 Security Inquiry: Issuer Name 11:31:39
=====
Generic Issuer Name: BANK
=====
Issuer Name
-----
- BANK A
- BANK B
- BANK C
- BANK D
- BANK E

Enter Dated Date and/or Maturity Date to narrow your search
Dated Date: Maturity Date:
=====
PF4 - Help PF7 - Main Menu PF8 - End Function
PF9 - Signoff PF10 - Backward PF11 - Forward
    
```

Field Descriptions



This field	Allows you to
Generic Issuer Name	View the selection criteria you entered.
Issuer Name	View those issuers matching your selection criteria, and type an S next to an issuer to view a list of its securities.
Dated Date	Enter a dated date to narrow the search for the securities you want in <i>mmdccyy</i> format.
Maturity Date	Enter a maturity date to narrow the search for the securities you want in <i>mmdccyy</i> format.

**Function Keys**

In addition to the standard function keys described in *Using the Standard Function Keys* on page 3, the following are available on the Issuer Name screen:

This key	Allows you to
PF4/16	Access the CONI Help Facility. <i>Note</i> —To view the definition of a single field, place the cursor in that field and press PF4/16. A definition of that field is displayed on the current screen.
PF7/19	Return to the Security Inquiry Menu.

Issuer Detail Screen

The Issuer Detail screen appears when you select an issuer on the Issuer Name screen. From this screen you can select a security and view its information.

Sample Screen

TSVV/QS88	THE DEPOSITORY TRUST COMPANY				10/12/98
00002199-99	Security Inquiry: Issuer Detail				09:25:49

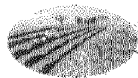
Issuer Name: BANK A					

CUSIP/ CINS #	Ticker Symbol	Issue Type	DTC Elig Date	Dated Date	DTC Closing Maturity Date Date

- 060347101		Equity	03/31/1980		

PF4 - Help	PF6 - Previous Screen	PF7 - Main Menu	PF8 - End Function		
PF9 - Signoff	PF10 - Backward	PF11 - Forward			

Field Descriptions



This field	Displays
Issuer Name	The selected issuer's name.
CUSIP/CINS	The CUSIP or CINS number of the security.
Ticker Symbol	The ticker symbol of the security.
Issue Type	The issue type: Equity, Corporate Bond, or Municipal Bond.
DTC Eligible Date	The date the security became eligible for DTC's services.
Dated Date	The dated date or the date the security begins to accrue interest.
DTC Closing Date	The DTC closing date.
Maturity Date	The date the issue matures.

Function Keys

In addition to the standard function keys described in *Using the Standard Function Keys* on page 3, the following are available on the Issuer Detail screen:

This key	Allows you to
PF4/16	Access the CONI Help Facility. <i>Note</i> —To view the definition of a single field, place the cursor in that field and press PF4/16. A definition of that field is displayed on the current screen.
PF6/18	Return to the previous screen (the Issuer Name screen).
PF7/19	Return to the Security Inquiry Menu.

General Information Screen

The General Information screen appears when you select option 1 on the Security Inquiry Menu and displays a variety of information about the specified security, such as issue type, fee information, interest rate, closing price, and so forth. For DTC-ineligible CUSIPs, the General Information screen is the only screen you can access.

Sample Screen

TSVV/QS01 00002199-99	THE DEPOSITORY TRUST COMPANY Security Inquiry: General Information	09/23/98 11:28:12

CUSIP/CINS #: 459200 AG 6	XYZ CORP	D11/01/89 8.375% MN19

SDFS	Non-FAST	INT8.375%110119 BE+#
Corporate Bond		Book-entry
Status: DTC Eligible as of 11/03/89		
Chills: Deposit, COD, W/T		
(Reason: Book Entry Only Issue)		
Fee For Less Active Issue: None		
Maturity Date	:	11-01-2019
Accrual/Dated Date	:	11-01-1989
Interest Rate	:	8.375000%
TA # as of 11/03/89: 00002198 TEST TA		
DDA/PA Agent Number: 11111111 TEST PA AGENT		
Price(\$100):	\$121.851	Coll. Haircut: 5% Coll. Price: \$115.758

PF4 - Help	PF5 - Ticker List	PF7 - Main Menu PF8 - End Function
PF9 - Signoff	PF10 - Previous Option	PF11 - Next Option

Field Descriptions

Some or all of the following may appear, depending upon the selected security:



This field	Displays
CUSIP Number	An entry field that allows you to change the security for which you are inquiring. Enter a valid nine-digit CUSIP number. <i>Note</i> —The description of the security is automatically generated.
Description*	A short and long security description.
Type*	The type of certificate, e.g., Book-Entry.

(continued) ⇨

Field Descriptions (continued)

This field	Displays
FAST Indicator*	One of the following: <ul style="list-style-type: none"> • NON FAST: Issue is not eligible for DTC's Fast Automated Securities Transfer (FAST) program. • FAST WT: Issue is eligible for FAST Withdrawal by Transfers (WTs). • FAST COD WT: Issue is eligible for FAST WTs and Certificate on Demands (CODs).
Issue Type*	Equity, Corporate Bond, or Municipal Bond.
Security Type Description*	A description based on the sub-issue type or the security description, e.g., Medium Term Note (MTN).
Status	The current DTC status. If the security is not DTC-eligible, a reason may also be displayed.
DTC DRS Eligible*	A literal display if the CUSIP is eligible for DTC's Dividend Reinvestment Program.
Uniquely Denominated Issue	A literal display if the CUSIP is a uniquely denominated issue (i.e., an issue that has denomination restrictions), followed by the Minimum Denomination and the Multiple Amount , if applicable.
Chills	The activities currently unavailable for the security and the reason for the chill.
Fee For Less Active Issue	The fee basis.
Maturity Date	The security's maturity date. <i>Note</i> —For pre-refunded securities, this field appears as Prerefunded Date .
Accrual/Dated Date	The dated date or the date the security begins to accrue interest.
Interest Rate	The current rate at which interest is paid.
T/A # As Of	The Transfer Agent's number and name followed by the effective date.
DDA/PA Agent Number	The Dividend Disbursing or Paying Agent's number and name.

(continued) ⇨



Field Descriptions (continued)

This field	Displays
Closing Price	The most recent closing price of the security.
Coll. Haircut	The Collateral Monitor (CM) haircut.
Coll. Price	The collateral, or net price.

* These field names are **not** displayed.



Function Keys

In addition to the standard function keys described in *Using the Standard Function Keys* on page 3, the following are available on the General Information screen:

This key	Allows you to
PF4/16	Access the CONI Help Facility.
PF5/17	Return to the previous screen (if accessed from the Issuer Detail or Ticker Symbol screen only). <i>Note</i> —If accessed from the Ticker Symbol screen, this key will read “Ticker List”. This key will not be active if you accessed this screen directly from the Security Inquiry Menu.
PF7/19	Return to the Security Inquiry Menu.
PF10/22	View the previous inquiry screen in this series.
PF11/23	View the next inquiry screen in this series. See <i>About the Inquiry Screens</i> on page 5 for more information.

Status Information Screen

The Status Information screen appears when you select option 2 on the Security Inquiry Menu and displays the current DTC status of the specified security.

Sample Screen

T\$W/Q\$02	THE DEPOSITORY TRUST COMPANY	10/06/98
00002199-99	Security Inquiry: Status Information	16:08:27

CUSIP/CINS #: 060347 10 1	XYZ CORP	

DTC Eligible as of 03/31/80		
Chills: Deposit, COD, W/T, DO, Pledge, Seg (Reason: Not Available)		

PF4 - Help	PF5 - Issuer CUSIP	PF7 - Main Menu
PF9 - Signoff	PF10 - Previous Option	PF8 - End Function PF11 - Next Option

Field Descriptions

Some or all of the following may appear, depending upon the selected security:

This field	Displays
CUSIP Number	The CUSIP number and a brief description of the specified security. <i>Note</i> —You can enter a new CUSIP at any time to inquire about a different security.
Marked for Delete	This text appears if the security is in delete status.
DTC Eligible/Not DTC Eligible	Whether or not the security is DTC-eligible. For DTC-eligible securities, this field also displays the date the security became eligible.
Chills	Any activity that you cannot perform currently for this security.
Reason	The reason the security is chilled for those activities.

(continued) ⇨

Field Descriptions (continued)



This field	Displays
Non Transferable Issue	This text appears if the security is non-transferable.
Issue in Reorg Status	This text appears if the security is undergoing a reorganization.

Function Keys



In addition to the standard function keys described in *Using the Standard Function Keys* on page 3, the following are available on the Status Information screen:

This key	Allows you to
PF4/16	Access the CONI Help Facility.
PF5/17	Return to the previous screen (if accessed from the Issuer Detail or Ticker Symbol screen). <i>Note</i> —If accessed from the Issuer Detail screen, this key will read "Issuer CUSIP". This key will not be active if you accessed this screen directly from the Security Inquiry Menu.
PF6/18	View the Non-Transferable Issue Info screen.
PF7/19	Return to the Security Inquiry Menu.
PF10/22	View the previous inquiry screen in this series.
PF11/23	View the next inquiry screen in this series. See <i>About the Inquiry Screens</i> on page 5 for more information.

**Non-Transferable
Issue Info Screen**

The Non-Transferable Issue Info screen appears when you press PF6/18 on the Status Information screen and displays specific status information and added comments regarding a security with a non-transferable status.

Sample Screen

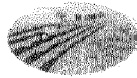
T\$VV/QS62	THE DEPOSITORY TRUST COMPANY	10/06/98
00002199-99	Security Inquiry: Non-Transferable Issue Info	16:10:11

CUSIP Number: 873452 10 6	ABC CORP	

Non-Transferable Status	Prior Transfer Agent #	

COMMENTS-----		
CORP STATUS: ACTIVE, FOR COPY FAX TO (212) 555-4479.		
END OF COMMENTS		

PF4/16: HELP	PF7/19: MAIN MENU	PF8/20: END FUNCTION
PF9/21: SIGNOFF	PF10/22: PREVIOUS OPTION	PF11/23: NEXT OPTION

Field Descriptions

This field	Displays
CUSIP Number	The CUSIP number and a brief description of the specified security. <i>Note</i> —You can enter a new CUSIP at any time to inquire about a different security.
Display Area	The date on which the security became non-transferable, the name of the prior Transfer Agent, and any comments added by DTC.



Function Keys

In addition to the standard function keys described in *Using the Standard Function Keys* on page 3, the following are available on the Non-Transferable Issue Info screen:

This key	Allows you to
PF4/16	Access the CONI Help Facility.
PF6/18	View additional comments for the displayed item.
PF7/19	Return to the Security Inquiry Menu.
PF10/22	View the previous inquiry screen in this series.
PF11/23	View the next inquiry screen in this series. See <i>About the Inquiry Screens</i> on page 5 for more information.

**Dividend/Interest
Payment Info Screen**

The Dividend/Interest Payment Info screen appears when you select option 3 on the Security Inquiry Menu and displays income information about the specified security, such as payable and accrual dates, accrual period, payment frequency, interest rate, and so forth.

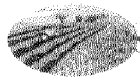
Sample Screen

```

t$vv/qs04          THE DEPOSITORY TRUST COMPANY          10/06/98
00002199-99 Security Inquiry: Dividend/Interest Payment Info 16:14:38
-----
CUSIP/CINS #: 060347 10 1      XYZ CORP
-----
DDA/PA Agent# 44444444: PAYING AGENT
Accrual/Dated date :                               Frequency : None
1st Pymt Date of Year :                             Rate (Fixed) :
1st Pymt Type :                                     Payment Type :
Accrual Period Type :                               Next Coupon #:
Currency (USD): U.S. Dollars                         Formula :
           or (USD): US DOLLAR
----- RECORD DATE INFORMATION -----
Days Prior: Cutoff Days:                             NOTE: For more information on
Weekend/Holiday Indicator :                          dividend & interest payments.
Business/Calendar Indicator :                        use the DIVA function.
----- PRINCIPAL & INCOME EXEMPTION INFO -----
Pymt Cutoff Type:
-----
PF4 - Help    PF5 - Issuer CUSIP    PF7 - Main Menu  PF8 - End Function
PF9 - Signoff PF10 - Previous Option PF11 - Next Option
    
```

Field Descriptions

Some or all of the following may appear, depending upon the selected security:



This field	Displays
CUSIP Number	The CUSIP number and a brief description of the specified security. <i>Note</i> —You can enter a new CUSIP at any time to inquire about a different security.
DDA/PA Agent#	The Paying Agent's number and name.
Accrual/Dated Date	The date interest began to accrue.
1st Pymt Date of Year	The first date of the calendar year when payments are made.

(continued) ⇨

**Field Descriptions (continued)**

This field	Displays
Ist Payment Type	The type of first payment (long or short).
Accrual Period Type	The type of accrual period for income payments: <ul style="list-style-type: none"> • 0 = Undetermined • 1 = Payable date to payable date • 2 = Record Date to Record Date
Currency	The form of currency in which payments are made.
Frequency	The mode of payment, or the frequency with which payments are made (annual, semi-annual, etc.).
Rate	The interest rate.
Rate Type	The type of rate: <ul style="list-style-type: none"> • F = Fixed • V = Variable
Payment Type	The type of payment: <ul style="list-style-type: none"> • P = Periodic • D = Discount • I = Interest at Maturity.
Next Coupon #	The designated number of the next coupon that will be paid.
Formula	The formula used to figure the payment amounts.
Cutoff Days	The number of days before the cutoff date (for issues with an out-of-town Transfer Agent).
Weekend/Holiday Indicator	Indicates when payment is made in cases where the payable date falls on a non-business day (before or after).
Business/Calendar Indicator	Indicates whether business days or calendar days should be used in calculating the record date.

**Function Keys**

In addition to the standard function keys described in *Using the Standard Function Keys* on page 3, the following are available on the Dividend/Interest Payment Info screen:

This key	Allows you to
PF4/16	Access the CONI Help Facility.
PF5/17	Return to the previous screen (Issuer Detail or Ticker Symbol).
PF7/19	Return to the Security Inquiry Menu.
PF10/22	View the previous inquiry screen in this series.
PF11/23	View the next inquiry screen in this series. See <i>About the Inquiry Screens</i> on page 5 for more information.

Agent Information Screen

The Agent Information screen appears when you select option 4 on the Security Inquiry Menu screen and displays affiliation information about the various agents involved with the specified security, such as the Transfer Agent, the Paying Agent, and the Drop Agent.

Sample Screen

T\$VV/QS06	THE DEPOSITORY TRUST COMPANY	10/06/98
00002199-99	Security Inquiry: Agent Information	16:17:00

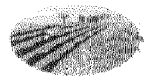
CUSIP/CINS #: 060347 10 1 XYZ CORP		

Transfer Agent #:	00000000 TEST TA	
55 WATER ST 25L		
NEW YORK NY 10041		* T/A Fee-Bearing Issue *
DDA/PA Agent #:	44444444	
PAYING AGENT		
7 MAIN STREET		
NEW YORK NY 10004		

PF4 - Help	PF5 - Not active	PF7 - Main Menu
PF9 - Signoff	PF10 - Previous Option	PF8 - End Function
		PF11 - Next Option

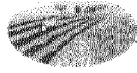
Field Descriptions

Some or all of the following may appear, depending upon the selected security:



This field	Displays
CUSIP Number	The CUSIP number and a brief description of the specified security. <i>Note</i> —You can enter a new CUSIP at any time to inquire about a different security.
Display Area	The various agents involved with the specified security, their affiliations and addresses. The following fields could appear:
Transfer Agent #	The number, name and address of the Transfer Agent.
DDA/PA Agent #	The number, name and address of the Paying Agent.

(continued) ➡

Field Descriptions (continued)

This field	Displays
DTC T/A Drop Agent	The name, number and address of the Agent where DTC can drop off and pick up transfers for an out of town haircut.
TA <Agt> Fee-Bearing Issue	Indicates whether a surcharge is applicable.

Function Keys

In addition to the standard function keys described in *Using the Standard Function Keys* on page 3, the following are available on the Agent Information screen:

This key	Allows you to
PF4/16	Access the CONI Help Facility.
PF5/17	Return to the previous screen (Issuer Detail or Ticker Symbol). <i>Note</i> —This key will not be active if you accessed the Agent Information screen directly from the Security Inquiry Menu.
PF7/19	Return to the Security Inquiry Menu.
PF10/22	View the previous inquiry screen in this series.
PF11/23	View the next inquiry screen in this series. See <i>About the Inquiry Screens</i> on page 5 for more information.

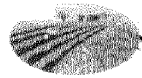
Billing Surcharge Information Screen

The Billing Surcharge Information screen appears when you select option 5 on the Security Inquiry Menu and displays the various reasons and basis for surcharges against the specified security.

Sample Screen

T\$VV/QS07	THE DEPOSITORY TRUST COMPANY	10/06/98
00002199-99	Security Inquiry: Billing Surcharge Information	16:19:25
=====		
CUSIP/CINS #: 060347 10 1 XYZ CORP		
=====		
REASON FOR SURCHARGE		BASIS OF SURCHARGE
-----		-----
1. Less Active Issue		Deposit & W/T Activity and Long Position Transfer
2. T/A Fee-Bearing Issue		No Charge
3. Mail Issue		Not Applicable
4. Book Bond Issue		Not Applicable
5. Out-of-Town Paying Agent		Not Applicable
6. Multi-Purpose Issue		Not Applicable
7. Special Denomination Issue		Not Applicable
8. No CUSIP on Certificate		Not Applicable
=====		
PF4 - Help	PF5 - Not active	PF7 - Main Menu
PF9 - Signoff	PF10 - Prev Option	PF11 - Next Option
		PF8 - End Function
		PF12 - Sec Attributes

Field Descriptions



This field	Displays
CUSIP Number	The CUSIP number and a brief description of the specified security. <i>Note</i> —You can enter a new CUSIP at any time to inquire about a different security.
Reason For Surcharge	A list of reasons for the surcharge.
Basis of Surcharge	For each reason, the activity that prompts a surcharge.



Function Keys

In addition to the standard function keys described in *Using the Standard Function Keys* on page 3, the following are available on the Billing Surcharge Information screen:

This key	Allows you to
PF4/16	Access the CONI Help Facility.
PF5/17	Return to the previous screen (Issuer Detail or Ticker Symbol). <i>Note</i> —This key will not be active if you accessed the Billing Surcharge Information screen directly from the Security Inquiry Menu.
PF7/19	Return to the Security Inquiry Menu.
PF10/22	View the previous inquiry screen in this series.
PF11/23	View the next inquiry screen in this series. See <i>About the Inquiry Screens</i> on page 5 for more information.

Help Facility Menu

The Help Facility Menu is the first screen displayed when you press PF4/16 from any of the information screens except the Security Inquiry Menu, Ticker Symbol, Issuer Name and Issuer Detail screens. It provides you with a list of field names for the screen from which you access it, and allows you to choose the type of help you want for a selected field.

Note—On the Security Inquiry Menu, Ticker Symbol, Issuer Name and Issuer Detail screens, you can get information for a specific field without accessing the Help screen by placing the cursor in that field and pressing PF4/16. A definition of that field pops up on the screen you are currently using (see page 35 for an example).

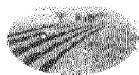
Sample Screen

```

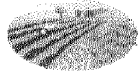
TSVV/MT50          THE DEPOSITORY TRUST COMPANY          05/27/98
00002199-99          HELP SCREEN                          11:57:39
-----
ENTER FIELD TEXT TYPE:
1 = DEFINITION | 2 = FORMAT | 3 = ALIASES | 4 = COMMENTS | 5 = WARNINGS
6 = VALUES   | 7 = EDIT CODES| X = ALL INFO
-----
ENTER NUMBER FOR FIELD NAME:

--- FIELD NAME ---          --- FIELD NAME ---
01 Book Bond <Surcharge>
02 CUSIP Number
03 CUSIP Number - Description (Long)
04 Less Active Issue <Surcharge>
05 Mail Issue <Surcharge>
06 Multi-Purpose Issue <Surcharge>
07 No CUSIP on Certificate <Surcharge>
08 Out-of-Town Paying Agent<Surcharge>
09 Special Denomination Issue<Surchrg>
10 TA <Transfer Agt> Fee-Bearing Issue
-----
PF3/15: EXIT HELP          PF8/20: END FUNCTION          PF9/21: SIGNOFF
PF10/22: SCROLL BACKWARD  PF11/23: SCROLL FORWARD
    
```

Field Descriptions



This field	Allows you to
Enter Field Text Type	Specify the type of help you want for the selected field.



This field	Allows you to
Enter Number For Field Name	Specify the field for which you want to display a Help screen.
Field Name	View specific help for the fields that appear on the display screen from which you accessed the Help Facility. Enter the corresponding number in the Enter Number For Field Name field to access the corresponding Help Detail screen.

Function Keys

In addition to the standard function keys described in *Using the Standard Function Keys* on page 3, you can press PF3/15 on the Help Facility Menu to exit the CONI Help Facility.



Reference

Help Detail Screen

Each Help Detail screen differs depending on the field you select and the type of information you choose to view. The following sample shows the Help Detail screen with a definition for the **Chills** field.

Sample Screen

T\$W/MT50 00002199-99	THE DEPOSITORY TRUST COMPANY HELP SCREEN	07/16/98 13:06:12
chills		
DEFINITION Indicates the activity which is blocked from DTC processing.		
PF2/14: PREVIOUS SCREEN PF9/21: SIGNOFF	PF3/15: EXIT HELP PF10/22: SCROLL BACKWARD	PF8/20: END FUNCTION PF11/23: SCROLL FORWARD



Function Keys

In addition to the standard function keys described in *Using the Standard Function Keys* on page 3, you can press PF3/15 on the Help Detail screen to exit the CONI Help Facility.

Help Popup Window

If you place your cursor in a field on the Security Inquiry Menu, Ticker Symbol, Issuer Name or Issuer Detail screens and press PF4/16, a popup window appears at the bottom of the screen with an explanation of that field. Press any PF key to restore the original screen. The sample screen below shows a popup window for the **Ticker Symbol** field in the Issuer Detail screen.

Sample Screen

TSVV/0588	THE DEPOSITORY TRUST COMPANY				10/12/98	
00002199-99	Security Inquiry: Issuer Detail				09:32:05	
=====						
Issuer Name: BANK A						

CUSIP/ CINS #	Ticker Symbol	Issue Type	DTC Elig Date	Dated Date	DTC Closing Date	Maturity Date

060347101		Equity	03/31/1980			

Ticker Symbols are assigned by individual primary exchanges to each issuer listing securities on a given exchange. The exchange ticker symbol is unique for issuers within a given exchange. Format: alphanumeric Length: 8 characters 0735 MFC688M MFC6888 Press any PFKEY to exit Help.						

Messages



You may encounter the following messages when using the CONI function. Messages are listed in alphabetical order, along with an explanation and suggested resolution for each.

CHECK DIGIT EQUALS SPACE

Probable cause: The check digit was not entered for the CUSIP number.

Suggested resolution: Enter the check digit.

CHECK DIGIT NOT NUMERIC

Probable cause: A non-numeric check digit was entered for the CUSIP number.

Suggested resolution: Enter a numeric check digit.

CUSIP NUMBER DOES NOT EXIST

Probable cause: A CUSIP number that does not exist on DTC's database was entered

Suggested resolution: Enter a different CUSIP number.

CUSIP NUMBER EQUALS ZERO

Probable cause: A value of zero was entered for the CUSIP number.

Suggested resolution: Enter a valid CUSIP number.

CUSIP NUMBER IS NOT IN TEMPORARY NON-TRANSFERABLE STATUS

Probable cause: A CUSIP number that is not in temporary non-transferable status was entered.

Suggested resolution: Enter a different CUSIP number.

ENTER CUSIP NUMBER

Probable cause: The CUSIP number for which information is desired was not specified.

Suggested resolution: Enter the CUSIP number for which the information is desired in the **Enter CUSIP Number** field.

Messages (continued)



ENTER THE SELECTION NUMBER AND THE CUSIP NUMBER

Probable cause: The selection number and CUSIP number for which the information is desired was not specified.

Suggested resolution: Enter a selection number and the CUSIP number for which the information is desired in the **Enter Your Selection** and **Enter CUSIP Number** fields, respectively.

ENTER VALID SELECTION

Probable cause: Either the selection number was not entered, or an invalid character was entered in the **Enter Your Selection** field.

Suggested resolution: Enter a valid selection number.

INTERNAL PROBLEM - CALL NETWORK OPERATIONS

Probable cause: A systems problem has occurred.

Suggested resolution: Contact DTC's Customer Support Center:

- (212) 240-1569 (for Participants in New York City)
- (888) 382-2721 (for Participants outside New York City).

INVALID CHECK DIGIT

Probable cause: An invalid check digit was entered for the CUSIP number

Suggested resolution: Enter a valid check digit for the CUSIP number.

INVALID ISSUE NUMBER

Probable cause: An invalid issue number was entered for the specified CUSIP number.

Suggested resolution: Enter a valid issue number.

INVALID ISSUER NUMBER

Probable cause: An invalid issuer number was entered for the specified CUSIP.

Suggested resolution: Enter a valid issuer number.

Messages (continued)



INVALID PF KEY

Probable cause: The PF key pressed is not valid for the screen or function being used.
Suggested resolution: Press one of the valid PF keys listed at the bottom of the screen.

ISSUE NUMBER EQUALS SPACE

Probable cause: The issue number for the specified CUSIP was not entered.
Suggested resolution: Enter an issue number.

ISSUER NUMBER EQUALS SPACE

Probable cause: The issuer number for the specified CUSIP was not entered.
Suggested resolution: Enter an issuer number.

ISSUER NUMBER EQUALS ZERO

Probable cause: A value of zero was entered for the issuer number.
Suggested resolution: Enter a valid issuer number.

TRANSMISSION ERROR HAS OCCURRED; RE-ENTER INPUT

Probable cause: A transmission error has occurred resulting in loss of data entered.
Suggested resolution: Reenter the last data entered.

