

The Depository Trust Company

IMPORTANT

B#: 3271

DATE: April 16, 2002

TO: All Participants

CATEGORY: Reorganization

FROM: DTC Reorganization Department

ATTENTION: Reorganization Managers

SUBJECT: Worthless Securities To Be Deleted From
Participants' Accounts

The Issuer or Transfer Agent of each of the securities identified on the attached listing has informed DTC that the rights represented by the securities have expired and that the certificates representing such securities are therefore worthless. Consequently, effective on or after the thirtieth day following the date of this notice: (a) such securities will be deleted from all Participants' accounts and (b) DTC may, in its sole discretion destroy the certificates representing such securities without further notice.

Participants can remove security positions deemed worthless by using the Position Removal (PREM) function over the Participant Terminal System (PTS) prior to the date on which DTC will delete such positions.

During the first week of next month DTC will accept day deposits on the issues listed as expired issues on this Notice. In order to use this special deposit procedure, Participants must do the following:

- (1) Participants must send to their Participant Services representative a copy of the attached "Blanket Acknowledgement and Authorization RE: Deposit of Worthless Certificates" (Exhibit A), executed by an authorized person. No deposits of expired securities under this procedure will be accepted from Participants who have not filed this authorization.

- (2) The deposit ticket for the expired securities should be marked prominently “Worthless Securities”.
- (3) Each deposit of expired securities should be accompanied by a copy of the attached “Manifest and Acknowledgement & Authorization/Deposit of Worthless Certificates” (Exhibit B), completed with the details of the deposited securities.
- (4) The Deposit should be presented at Window 7 in the Central Delivery Area at 55 Water Street during normal day deposit hours.

All deposits of expired securities will be billed as Zone D Deposits. These deposits will be reflected on Participants Activity Statements in the same fashion as any other deposits. Participants remain fully responsible for reviewing these Statements to ensure that these activities are properly reflected. DTC may reinstate positions in Participants’ accounts if an issuer or transfer agent subsequently indicates to DTC that the security does, in fact, have value.

Warning: Nothing contained in this Notice shall relieve Participants of their responsibility under DTC’s Rules and Procedures to check the accuracy of their Daily Participant Statements and to notify DTC of any discrepancies.

Any questions regarding this Notice may be directed to the undersigned at (212) 855-5131 or Luis Francisco at (212) 855-5260.

Steve Gaertner

Manager
Reorganization

Attachments

WORTHLESS SECURITIES TO BE DELETED

<u>SECURITIES</u>	<u>EXPIRATION DATE</u>	<u>CUSIP</u>
GWTS Reg Lehman Bros.	03/08/02	H4872V 32 4
RTS Aames Financial CP	02/12/02	00253A 96 0
RTS Blue Chip	03/21/02	095333 92 8
RTS Greater	03/15/02	391601 99 4
WTS JV Web Inc.	02/28/02	466259 11 6
WTS Jacor Communications	02/27/02	469858 14 6
GWTS 144A Lehman	03/08/02	52518V 35 4
GWTS 144A Lehman	04/03/02	52518X 67 3
WTS Lifemedical Science Cl A	03/21/02	53215M 11 9
WTS Lifemedical Science Cl B	03/21/02	53215M 12 7
WTS SSB Hlds.	03/05/02	79549C 41 0
WTS 144A SSB	03/07/02	79549C 42 8
WTS 144A SSB	03/07/02	79549C 43 6
GWTS 144A SSB Emulex	03/14/02	79549C 44 4
GWTS 144A SSB Veritas	03/14/02	79549C 45 1
GWTS 144A SSB Pmc Sier	03/14/02	79549C 46 9
GWTS 144A SSB Qlogic	03/14/02	79549C 47 7
GWTS 144A SSB Ologic	03/14/02	79549C 48 5
GWTS 144A SSB Veritas	03/14/02	79549C 49 3
GWTS 144A SSB Pmc Ser	03/14/02	79549C 50 1
GWTS 144A SSB Emulex	03/14/02	79549C 51 9
GWTS 144A SSB Waste Mgt	03/06/02	79549C 56 8
GWTS 144A SSB Tyco In	03/22/02	79549C 59 2
WTS Trilon Financial Corp.	02/28/02	895903 18 5
RTS WFS Finl. Inc.	03/04/02	92923B 12 2
RTS West Corp.	03/04/02	957907 13 2
WTS White Wing Labs Inc.	02/09/02	966245 11 0



THE DEPOSITORY TRUST COMPANY

BLANKET ACKNOWLEDGEMENT AND AUTHORIZATION

Re: Deposit of Worthless Certificates

_____ (“Participant”) intends to deposit from time to time certain worthless certificates, which Participant shall indicate are “worthless” by writing same on the deposit ticket, with The Depository Trust Company (“DTC”). Participant will deposit such certificates after DTC has received an acknowledgement from the issuer or transfer agent of such securities that the rights represented by the securities have expired and that the certificates representing such securities are therefore worthless. Consequently, Participant shall deposit such certificates with the understanding that DTC will delete such securities from Participant’s DTC account, and Participant hereby authorizes DTC, in its sole discretion, to destroy the certificates representing such securities without further notice.

(Participant)

Date: _____

By: _____
(Authorized Officer’s Signature)

