

The Depository Trust Company

IMPORTANT

B#: 2068

DATE: June 04, 2001

TO: All Participants
Managing Partner/Officer; Cashier and Operations

CATEGORY: Settlement/Underwriting

FROM: Denise Russo, Director, Underwriting Dept.

ATTENTION: Data Processing and Underwriting Managers

SUBJECT: Section 3(c)(7) Restrictions for Capital Guardian High Yield CBO Limited/Capital Floating & Fixed Rate Notes

(A)	CUSIP Number:	Class A 14018UAA2	Class B-1 14018UAB0	Class B-2 14018UAC8	Class C-1 14018UAD6
		Class C-2 14018UAE4	Class C-3 14018UAF1	Class D-1 14018VAA0	Class D-2 14018VAB8
(B)	Security Description:	Capital Guardian High Yield CBO Limited/Capital			
(C)	Offer Amount:	Class A \$127,000,000	Class B-1 \$5,000,000	Class B-2 \$0	Class C-1 \$0
		Class C-2 \$2,000,000	Class C-3 \$0	Class D-1 \$3,000,000	Class D-2 \$4,500,000
(D)	Managing Underwriter:	Goldman, Sachs & Co.			
(E)	Paying Agent:	Chase Bank - Texas			
(F)	Closing Date:	May 24, 2001			

Special Instructions: Refer to the attachments for important instructions from the issuer.