

The Depository Trust Company
IMPORTANT

B#: 2079-07
DATE: August 31, 2007
TO: DTCC Participants, Pledges and Settling Banks
CATEGORY: Settlement/Underwriting
FROM: Settlement/Underwriting
ATTENTION: Operations Manager/Cashier/Settlement Manager
SUBJECT: Money Market Instrument (MMI)
Mainsail II Funding LLC Mezzanine 144A (MUP3)

DTC has received notification from The Bank of New York, the MMI issuing/paying agent for Mainsail II Funding LLC Mezzanine 144A (MUP3), base issuer Cusips 56062E, that The Bank of New York, refuses to pay interest and maturity proceeds for this issuer's Medium Term Notes (MTNs) that are due and payable through DTC. Therefore, in accordance with DTC's rules and procedures, this issuer's income and maturity presentments, will not be completed.

For further information, Participants may contact the following at The Bank of New York.

Edward Campbell
(212) 815-3453

Questions regarding this notice may be directed to Kevin Brennan, Settlement Director at (813) 470-2650.

Dave Cosgrove
Vice President
Settlement