

THE DEPOSITORY TRUST COMPANY

IMPORTANT

3649-08

DATE: May 29, 2008

TO: All Participants

FROM: Robin Bainlardi, Director, Underwriting Department

ATTENTION: Participants, Underwriters, Underwriting Managers,
Managing Partners/Officers, Bond Counsels, and
Correspondents

SUBJECT: Underwriting Department Retail Certificate of Deposit
(CD) Eligibility Request Questionnaire

In order to provide better customer service as well as to improve data processing, DTC's Underwriting department has revised the Certificate of Deposit (CD) Eligibility Questionnaire.

The new form is in Excel format and contains new fields for step up rate information. Effective July **15th 2008** the old format of questionnaire will no longer be accepted.

For your convenience, a copy of the form has been attached to this notice. It may also be downloaded from the DTCC web site at:

http://www.dtcc.com/downloads/legal/rules_proc/eligibility/CDs_Eligibility_Questionnaire.xls

If you have any questions regarding this change, please contact the Underwriting department customer help line at 866-724-4402 or via e mail at uwcd@dtcc.com.