

The Depository Trust Company

IMPORTANT

MMI

B#: 4021

DATE: November 20, 2002

TO: All Participants

CATEGORY: Settlement/Underwriting

FROM: Underwriting Department

ATTENTION: Data Processing and Underwriting Managers

SUBJECT: Notification Of Change of Delivery Instructions For Money
Market Instruments (Commercial Paper, Bankers,
Acceptances, Certificates of Deposit).

Please be advised that effective Monday, the 9th of December 2002, all Money Market instruments currently settled in DTC Participant # 5194 Lehman Commercial Paper Inc. will be settled in DTC participant #636 Lehman Brothers Inc.

If you have any questions regarding this matter, please call any of the individuals listed below:

Bill Hughes	Senior Vice President	(201) 524-4731
David Aronow	Vice President	(201) 524-5925
Edward Steffens	Vice President	(201) 524-2854
Lenny Legotte	Vice President	(201) 524-5122

We recommend that you contact your clearing agent/settlement area and ensure all of your static data is updated to reflect this change.

Questions regarding DTC's MMI program may be directed to Denise Russo, Underwriting Manager at (212) 898-3731 or Jafar Miah, Supervisor at (212) 855-5371.

Denise Russo
Director
Underwriting Department