

# THE DEPOSITORY TRUST COMPANY

# **IMPORTANT**

**B#:** 6764

**DATE:** June 3, 1999

**TO:** All Participants

**FROM:** Robyn Brandow, Director, Underwriting Department

**ATTENTION:** Managing Partner/Officer; Cashier, Operations, Data Processing and Underwriting Managers

**SUBJECT:** Section 3(c)(7) Restrictions for SMM Trust 1999 F - Trust Notes

(A) CUSIP Number: 784568DE4

(B) Security Description: SMM Trust 1999 F - Trust Notes

(C) Offer Amount: \$549,265,000

(D) Managing Underwriter: J.P. Morgan Securities Inc.

(E) Paying Agent: First Union National Bank of N.C.

(F) Closing Date: June 3, 1999

Special Instructions:

See Attachment Important Instructions from the Issuer.