

BDUG Annual Conference

October 21 – 24, 2001

General Session Descriptions

Keynote Address

Bob McGrail, Managing Director of DTCC will answer the question “Where is DTCC going?” Hear an update on the company’s goals, initiatives and progress. Topics will include T+1 efforts, major product developments and a financial review.

T+1 and Its Impact on Custodian Banks

Don’t miss this opportunity to learn the specific developments in Straight Through Processing in preparation for T+1. Tom McCarthy, Managing Director of DTCC and a member of the SIA’s T+1 Steering Committee will present DTCC’s plans to accommodate the upcoming changes to trade processing. Jeff Potter, Second Vice President of Northern Trust Company and a member of the Institutional Transaction Processing Committee will convey the impact these changes have on your day-to-day operations.

The Role of Omgeo in Straight Through Processing

What is Omgeo, really? How will its new platform contribute to your ability to survive in the T+1 environment? Lee Cutrone, Managing Director of Omgeo will discuss the company’s plans for processing institutional trades and its interoperability efforts with the GSTPA and other organizations.

Progress Overseas: an International Update

DTCC’s global efforts have resulted in a number of exciting developments. Jeff Smith, Managing Director will present an overview of the corporation’s progress on supporting cross-border trading by providing links with foreign depositories, operational support for NASDAQ Europe and new products to enhance global securities processing.

The Road to Dematerialization

The Industry is moving to immobilize all physical securities as a step to dematerialization. George Kelly, Vice President of DTCC will provide an update on efforts to process restricted securities in a book-entry environment and the special handling offered in connection with DTCC’s Custody product. He will also take you on a tour of the Custody vault and review the latest changes in Direct Registration processing.

DTCC: An Internet Company

When you think of DTCC, do you think of the Internet? Well maybe you should. Frances Lapinski, Senior Product Manager for Internet Services will walk you through the Customer Desktop, our new web portal designed to provide customers with one stop access to all DTCC web services and information. She’ll also preview upcoming web based products and discuss our future Internet strategy.

Conference Recap/Q & A

Over the past three days we’ve addressed the key issues at DTCC, walked down the road to T+1, rolled out Omgeo’s new STP platform, crossed borders to enhance global securities processing, taken the high road to dematerialization and surfed the web into DTCC’s future. That’s quite a trip. Now’s your chance to ask all those questions you’ve wanted to ask or risk having questions asked of you. You decide!

Breakout Session Descriptions

Omgeo Day-to-Day Processing

- review an array of products specific for banks, including Standing Settlement Instruction databases (SID & Alert) and Bank Notifications, while establishing a path for custodian banks in preparation for T+1

Dividends Update

- discuss recent enhancements to dividend files, credit lines, function codes and end-of-day reports
- review the Dividend Browser product, DTAX on the web and the department's most frequently asked questions

ACATS for Banks

- hear testimonials from current ACATS users from both the banking and brokerage communities on how to improve customer service related to account transfers
- discuss the most recent and upcoming ACATS enhancements, including PC Web's new look and feel

Reorganization Update

- learn what's new in the world of Reorg, including the Global Corporate Actions Hub (GCAH), foreign ordinary processing, T + 1 for corporate actions and the risk analysis function RANA

Communication Platform Changes

- hear what will become of your bank's current MDH/CCF links, as DTCC looks to transition to Industry Standard Telecommunication protocols
- learn about the MQ Series, and walk through a timeline for converting to supported telecommunications protocols

T+1 Peer Group Discussion

- join your fellow custodian banks and others in an interactive T+1 discussion with an emphasis on the SIA's Institutional Transaction Processing Model