



3. CD INFORMATION (continued)

<i>I T E M</i>	<i>ISSUER</i>	<i>CUSIP</i>	<i>AMOUNT (TO BE DEPOSITED)</i>	<i>TRADES IN UNITS? Y/N</i>	<i>DATED/ ACCRUAL DATE</i>	<i>INT PAY FREQ (See Note #1)</i>	<i>1ST INT PAY DATE</i>	<i>INT CALC CODE (See Note #2)</i>	<i>RECORD DATE</i>	<i>INTEREST RATE</i>	<i>DENOM (MIN / MULT OF)</i>	<i>MATURITY DATE (MM/DD/YY)</i>	<i>CALL- ABLE? Y/N</i>	<i>CALL NOTICE # DAYS (See Note #3)</i>	<i>EARLY REDP? Y/N (See Note #4)</i>	<i>DEATH PUT? Y/N (See Note #5)</i>
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Note #1: Interest Payment Frequency  
 4 – Quarterly  
 2 – Semi-Annual  
 8 – Monthly  
 M – Maturity

Note #2: Interest Calculation Basis Codes  
 1 – Actual Days/360 Days  
 2 – 30 Days/360 Days  
 3 – Actual Days/365 Days  
 4 – Actual/Actual (365 Days may be used for leap year)

Note #3: For CDs that are callable, indicate how many days notice DTC will receive from the Redemption Agent.

Note #4 : For CDs that are subject to a Special Early Redemption, giving holders the option to redeem prior to maturity, please indicate accordingly **and** send documentation describing the early redemption feature to DTC via telecopy.

Note #5: For CDs that are structured to include a Death Put provision, please indicate accordingly.