



**Representations for Securities with a Pro Rata Reduction of Principal Provision--
to be included in DTC Letter of Representations**

In the event of a *pro rata* reduction of principal, Agent¹ shall send DTC written notice with respect to the dollar amount per \$1,000 original face value (or other minimum authorized denomination if less than \$1,000 face value) payable on each payment date allocated as to the interest and principal portions thereof preferably five, but not less than two, business days prior to such payment date. Such notice shall clearly indicate that it relates to a *pro rata* reduction of principal. Furthermore, the notice shall also contain the current pool factor or ratio and Agent's contact's name and telephone number. Notices to DTC pursuant to this Paragraph by telecopy shall be directed to DTC's Dividend Department at (212) 855-4555. If the party sending the notice does not receive a telecopy receipt from DTC confirming that such notice has been received, such party shall telephone (212) 855-4550. Notices to DTC pursuant to this Paragraph, by mail or by any other means, shall be sent to:

Manager, Announcements
Dividend Department
The Depository Trust Company
55 Water Street 25th Floor
New York, NY 10041-0099

¹Agent shall be defined as Depository, Trustee, Trust Company, Issuing Agent and/or Paying Agent as such definition applies in the DTC Letter of Representations to which this rider may be attached.