



**Representations for Securities with Payments Made in a Foreign Currency
With an Option for U.S. Dollar Payments--
to be included in DTC Letter of Representations**

Issuer shall make payments of principal, interest, or dividends with respect to the Securities represented by the Global Security certificate in the currency stated in the offering document (“Initial Currency”). Agent¹ has been appointed by Issuer to receive and convert designated portions of payments into U.S. dollars, acting as receiving agent and exchange agent. Issuer will make payments to Agent in the Initial Currency. Beneficial owners of Securities, acting through a DTC participant (“Participant”), may choose to receive principal, interest, or dividend payments in U.S. dollars through DTC’s facilities. At present, DTC can only accept payments in U.S. dollars. DTC acknowledges that the entire payment of principal, interest or dividends to its Participants will be made in U.S. dollars unless DTC is notified by one or more of its Participants holding an interest in a Security, or through which an interest in the Securities is held, that it elects to receive such payment, or a portion thereof, of principal, interest, or dividends in the Initial Currency.

Participants must notify DTC of any beneficial owner’s election to receive payments in the Initial Currency. In the event that beneficial owners request payments in the Initial Currency, Participants must comply with DTC’s notification requirements set forth below.

On or prior to the third business day in New York (“Business Day”) after the record date for any payment of interest or dividends and 12 days prior to the payment of principal, such Participant shall notify DTC of: (a) its election to receive all, or the specified portion, of such payment in the Initial Currency; and (b) its instructions for wire transfer of such payment to an Initial Currency account or accounts (unless the payment of the full amount thereof in the Initial Currency is illegal or effectively precluded by exchange controls or similar restrictions). DTC will notify Agent on or prior to the fifth Business Day after the record date for any payment of interest or dividends and the 10th Business Day prior to the payment date for the payment of principal, of the amount of such payment to be received in the Initial Currency and the applicable wire transfer instructions, and Agent shall use such instructions to pay Participants directly. If DTC does not so notify Agent, it is understood that only U.S. dollar payments are to be made in respect of the payment. The remainder of the payment due Cede & Co., as nominee of DTC, in the Initial Currency shall be converted from the Initial Currency into U.S. dollars in accordance with provisions of the Agency Agreement or other such document authorizing and providing the terms of such currency conversions. The Agent shall then credit the U.S. dollar payment to Cede & Co., as nominee of DTC, in accordance with DTC’s Procedures.

In the event that the exchange agent is unable to convert the Initial Currency into U.S. dollars, the exchange agent will notify DTC that the entire payment is to be made in the Initial Currency. DTC will thereafter ask its Participants for payment instructions and will forward such instructions to Agent, which shall use such instructions to pay Participants directly.

¹Agent shall be defined as Depository, Trustee, Trust Company, Issuing Agent and/or Paying Agent as such definition applies in the DTC Letter of Representations to which this rider may be attached.