

DTC ELIGIBILITY QUESTIONNAIRE

Please submit this questionnaire with a copy of the offering statement (in preliminary or final form) at least 10 business days prior to closing date.

Please notify DTC in writing of CUSIP numbers, interest rates, and final maturities. In addition, please notify DTC of any changes to this issue no later than four business days prior to closing date.

(Please check one)

- o Municipal o Corporate o Limited Underwriting+
o ABS
o CMO
o Incorporates in the UK

(Please check at least one)

- o Registered with SEC
o Eligible for resale under Rule 144A* of the '33 Act
o Eligible for resale under Regulation S of the '33 Act
o Issuer relying on Section 3(c)(7) of the '40 Act
o Exempt under Rule 3(a)(2) of the '33 Act
o Exempt under another exemption(s);

Indicate exemption(s):

Issuer Name/Description of Issue:

State of Incorporation or State of Municipality:

Issue Offering Amount:

Share Quantity:

Closing Date: / /

CONTACT INFORMATION

Lead Underwriter

Lead Underwriter Contact () Phone

If lead underwriter is not a DTC Participant, please provide clearing DTC

Participant #:

Participant Contact () Phone

Issuer's Counsel:

Contact at Issuer's Counsel:

Transfer Agent Name

Transfer Agent Contact () Phone

Paying Agent Name

Paying Agent Contact () Phone

GENERAL INFORMATION

Is this a book-entry-only issue (with no certificates available to investors)?
o Yes o No

(If yes, a Letter of Representations is required.)

Does this issue contain a put/tender feature? o Yes o No
(If yes, a tender Letter of Representation for non-book-entry-only securities is required).

Remarketing Agent Name

Remarketing Agent Contact () Phone

Tender Agent Name

Tender Agent Contact () Phone

UNDERWRITING PROCESSING INFORMATION TO BE COMPLETED FOR ALL ISSUES

Will the securities be (check one):
Eligible as a FAST (Fast Automated Securities Transfer) issue?
o Yes o No

Shipped or delivered to DTC? o Yes o No

If securities are being shipped or delivered to DTC, provide the following:

• Date on which securities will arrive at DTC: / /

• Name of firm shipping or delivering the securities:

• Contact Name:

• Phone:()

Note: Please use the address on the back to ship or deliver securities to DTC at least one business day before closing. For additional information, please contact DTC's Interface/Underwriting Department at the numbers provided.

Lead Underwriter:

By: Authorized Officer's Signature

* For non-investment grade Rule 144A issues, PORTAL approval is required. Contact the NASD at (202) 728-8479.

+ Non-BEO municipal issues with a principal value of \$1 million or less.