

The Depository Trust Company

IMPORTANT

B#: 1140

DATE: December 13, 2000

TO: All Participants

CATEGORY: Corporate Trust Services

FROM: Charles Blake

ATTENTION: Operations Manager

SUBJECT: Addition to the List Of Direct Registration System(DRS)/
Profile Modification System Issues

Wells Fargo Shareowner Services, LPA 7806 has informed DTC that UnitedHealth Group, CUSIP 91324P102, has declared a 2 for 1 stock split. The record date is December 1, 2000 and the payable date is December 22, 2000. The issue will be eligible for DRS processing/Profile Modification System effective December 14, 2000. Please refer to DTC's PTS function "DIVA" for further information regarding this corporate action.

A DRS transaction advice will be issued for the distribution of shares held directly by brokers, in their nominee name, and for shares held directly by beneficial holders. DTC Participants will receive their proceeds as an allocation to their Participant account.

This issue will be identified with special indicators on the Eligible Corporate Securities File (ELISC) and (ELISCD) on CCF and Eligible Securities Inquiry (CONI) on PTS effective December 13, 2000.

As a reminder, if an indicator is not selected when submitting a W/T request for a DRS eligible issue, the W/T request will be rejected.

For further information, please contact your Participant Services representative. This Important Notice may also be viewed on our Web site at "www.dtc.org."