

The Depository Trust Company

IMPORTANT

B#: 1486

DATE: February 26, 2001

TO: All Participants

CATEGORY: Corporate Trust Services

FROM: Charles Blake

ATTENTION: Operations Manager

SUBJECT: Addition to the List of Direct Registration System (DRS)/
Profile Modification System Issues

Effective March 1, 2001, the following issue will be eligible for DRS processing/Profile Modification System:

<u>CUSIP Number</u>	<u>Description</u>	<u>Transfer Agent</u>	<u>LPA</u>
604675108	Mirant Corporation	Mellon Investor Services	7800

This issue will be identified with special indicators on the Eligible Corporate Securities File (ELISC) and (ELISCD) on CCF and Eligible Securities Inquiry (CONI) on PTS effective February 27, 2001.

As a reminder, if an indicator is not selected when submitting a W/T request for a DRS eligible issue, the W/T request will be rejected.

For further information, please contact your Participant Services representative. This Important Notice may also be viewed on our Web site at "www.dtc.org."