

The Depository Trust Company

IMPORTANT

B#: 2363
DATE: August 15, 2001
TO: All Participants
CATEGORY: Corporate Trust Services
FROM: Charles Blake
ATTENTION: Operations Manager
SUBJECT: Profile Modification System Participation

The following Direct Registration System (DRS) issues will begin participating in the Profile Modification System:

CUSIP	Description	Transfer Agent	Effective Date
205887102	Conagra Foods Inc	Wells Fargo Shareowner Services	09/01/01
532457108	Lilly Eli & Co	Wells Fargo Shareowner Services	09/10/01
589331107	Merck & Co Inc	Wells Fargo Shareowner Services	10/01/01

All issues that are currently eligible for DRS are expected to also be eligible for the Profile Modification System by November 1, 2001. Only Participants that have elected to be part of the Profile Surety Program (Please refer to Important Notice B# 1058 dated February 21, 2001 and reprinted on March 21, 2001) are eligible to process transactions through Profile.

As a reminder, if an indicator is not selected when submitting a W/T request for a DRS eligible issue, the W/T request will be rejected.

For further information, please contact your Relationship Management representative. This Important Notice may also be viewed on our Web site at "www.dtc.org."