

The Depository Trust Company
IMPORTANT

B#: 2508
DATE: October 05, 2001
TO: All Participants
CATEGORY: Corporate Trust Services
FROM: Charles Blake
ATTENTION: Operations Manager
SUBJECT: Revision to the List of DRS Profile Modification System
Issues

EquiServe has informed DTCC of a new effective date for KeySpan Corporation, CUSIP 49337W100. The new effective date is 10/22/01. Please reference Important Notice B# 2504, dated October 05, 2001.

Please make note of this change for your records.

As a reminder, if an indicator is not selected when submitting a W/T request for a DRS eligible issue, the W/T request will be rejected.

For further information, please contact your Relationship Management representative.