

THE DEPOSITORY TRUST COMPANY

IMPORTANT

#: 34-97

DATE: January 7, 1997

TO: All Participants

FROM: Dividend Department

ATTENTION: Managing Partner / Officer, Cashier

SUBJECT: The Prudential Realty Trust Liquidating Trust

The attached correspondence containing tax information was received by the Depository Trust Company.

D. Ruggiero
Assistant Supervisor
Dividend Department

Attachment