

# THE DEPOSITORY TRUST COMPANY

## IMPORTANT

**#:** 39-97  
**DATE:** January 7, 1997  
**TO:** All Participants  
**FROM:** Dividend Department  
**ATTENTION:** Managing Partner / Officer, Cashier  
  
**SUBJECT:** Preferred Capital Securities

The attached correspondence containing tax information was received by the Depository Trust Company.

D. Ruggiero  
Assistant Supervisor  
Dividend Department

Attachment