

THE DEPOSITORY TRUST COMPANY

IMPORTANT

#: 0085-97
DATE: January 13, 1997
TO: All Participants
FROM: Dividend Department
ATTENTION: Managing Partner / Officer, Cashier

SUBJECT: The BlackRock Government Income Trust

The attached correspondence containing tax information was received by the Depository Trust Company.

D. Ruggiero
Assistant Supervisor
Dividend Department

Attachment

B#85-97



**Inter-Office
Memo**

To: Broker/Dealer Community
From: Christine Yacuk/Joel Greenbaum
Date: January 8, 1997
Subject: Prudential Open End Mutual Funds 1099 Reporting

The following investment companies have paid a return of capital (ROC) distribution

**OPEN-END FUNDS
1996 FORM 1099-DIV COMPUTATIONS**

RETURN OF CAPITAL

<u>Open-End Fund Symbol (BGIT)</u>	<u>Gross Div. & Other Dist. Box 1a</u>	<u>Ord. Div. Box 1b</u>	<u>C/G Dist. Box 1c</u>	<u>Non- Taxable Dist. Box 1d</u>	<u>Cusip #</u>	<u>EIN #</u>
The BlackRock Government Income Trust	100%	97.43%	-0-	2.57%	(A) 09247Y208 (C) 09247Y109	13-3627630

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