

# THE DEPOSITORY TRUST COMPANY

## IMPORTANT

**#** 0093-97

**DATE:** January 21, 1997

**TO:** All Participants

**FROM:** Dividend Department

**ATTENTION:** Managing Partner / Officer, Cashier

**SUBJECT:** Notice Of Share Holders Of Undistributed Long Term Capital Gains (Tax Form #2439)

The following tax information for Undistributed Long Term Capital Gains (Form #2439) has been received by DTC.

<u>SECURITY</u>	<u>TAX YEAR ENDED</u>	<u>RATE</u>
Capital Southwest Corp. 140501107	12 / 31 / 1996	Line 1: 4.7546 Line 2: 1.6641
Convertible Holdings 212551105	12 / 31 / 1996	Line 1: 1.186948 Line 2: 0.415432
Liberty Allstar Equity Fund 530158104	12 / 31 / 1996	Line 1: 0.380 Line 2: 0.133
Lincoln National Conv. Sec. Fd. 534183108	12 / 31 / 1996	Line 1: 0.58914934 Line 2: 0.20620227

D. Ruggiero  
Assistant Supervisor  
Dividend Department