

# The Depository Trust Company

# **IMPORTANT**

**B#:** 0021-06

**DATE:** August 18, 2006

**TO:** All Participants

**CATEGORY:** Dividends

**FROM:** Ray Lew, Specialist, Stock Dividend Department

**ATTENTION:** Dividend Managers, Cashiers, and Reorganization Managers

**SUBJECT:** Rights: Silicon Graphics, Inc. 11.75% Sen. Sec. Notes Due  
7/1/09 CUSIP: 827056AD4 Rts. Contra-CUSIP: 827056987  
R/D: 7/27/06 Expires: 9/6/06 4:00 p.m. Eastern time  
Rate: 0.03639150129 Rts. per \$1.00 P.A. held

\*\*\*\*\*Time Critical Warning\*\*\*\*\*

Pursuant to a Plan of Reorganization, Silicon Graphics, Inc., and its affiliated debtors, as debtors and debtors in possession (collectively, the "Debtors") is issuing non-transferable subscription rights to holders of Silicon Graphics, Inc. 11.75% Senior Secured Notes due 7/1/2009 as of the close of business on the record date July 27, 2006. Each holder of the 11.75% Senior Secured Notes is entitled to receive 0.03639150129 rights for each \$1.00 P.A. held. Fractional rights entitlements are being rounded down to the nearest whole right.

DTC credited rights to participants' accounts on August 16, 2006.

THE DIVIDEND POSITION AND ALLOCATION HISTORY (DPAL) MENU OPTION OF THE PTS DIVIDEND ANNOUNCEMENTS INQUIRY FUNCTION (DIVA) SHOULD BE USED TO CONFIRM YOUR POSITION HISTORY AND PAYMENT INFORMATION.

**IT IS IMPORTANT THAT PARTICIPANTS REFER TO THE DTC REORGANIZATION INQUIRY FOR PARTICIPANTS (RIPS), FUNCTION CODE 59, FOR INFORMATION REGARDING THE SUBSCRIPTION PRIVILEGE AND ANY EXTENSIONS TO THE EXPIRATION DATE.**

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If participants have any questions regarding this Important Notice, they may contact DTC's Customer Help Line at (888) 360-3822.

If participants have any questions regarding the rights offering, they may contact Financial Balloting Group, the "Disbursing Agent", at (646) 282-1800.