# The Depository Trust Company

# IMPORTANT

## REVISED RECORD DATE

**B#:** 1743-07

**DATE:** June 20, 2007

**TO:** All Participants

**CATEGORY:** Dividends

**FROM:** International Services

**ATTENTION:** Operations, Reorg & Dividend Managers, Partners & Cashiers

**SUBJECT:** Holders of American Depositary Receipts (ADRs)
Issued in respect of equity shares of
New Oriental Education and Technology Group
CUSIP: 647581107 ****REVISED RECORD DATE****

The Depository Trust Company has received from Deutsche Bank Trust Company Americas, the attached information regarding depositary fees.

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Deutsche Bank Trust Company Americas

Trust and Securities Services
Global Equity Services

***DEPOSITARY RECEIPTS*** June 20, 2007

To: Holders of American Depositary Receipts (ADRs)
Issued in respect of equity shares of New Oriental Education and Technology Group

Cusip: 647581107
ISIN: US6475811070

Please be advised that pursuant to the provisions of Article 9 the Deposit Agreement dated as of September 12, 2006 by and among New Oriental (the "Company"), Deutsche Bank Trust Company Americas, as depositary (the "Depositary"), and all Holders and Beneficial Owners of American Depositary Shares ("ADSs") evidenced by ADRs issued thereunder, the Depositary is entitled to charge an annual fee of US$0.02 per ADS for the operation and maintenance costs in administering the ADRs.

Deutsche Bank Trust Company Americas, as Depositary, has established August 21, 2007 as the record date upon which it will assess such charge. In connection therewith, Deutsche Bank Trust Company Americas will instruct The Depository Trust Company (DTC) to debit the accounts of each of their respective participants holding New Oriental ADSs (or interests therein) as of the **August 21, 2007** record date for the amounts owing in connection herewith.

Deutsche Bank Trust Company Americas
As Depositary
June 20, 2007