

# The Depository Trust Company

# **IMPORTANT**

**B#:** 2197

**DATE:** July 03, 2001

**TO:** All participants

**CATEGORY:** Dividends

**FROM:** Mario Zaccardi, Supervisor, Dividend Department

**ATTENTION:** Operations, Reorg & Dividend Managers, Partners & Cashiers

**SUBJECT:** Procedures for certain tax refunds- Country: Spain  
Banco Bilbao Vizcaya Argentaria, S.A. ("BBVA")  
CUSIP: 05946K101  
Record Date: 07/09/01 Payable Date: 07/20/01

The Depository Trust Company has received from The Bank of New York the attached information regarding certain tax refunds on the above captioned dividend.

As directed in the notice, participants who have qualified beneficial holders who expected to benefit from The Bank of New York procedure should secure the required documentation.

The deadline date for submission of the documentation is July 20, 2001. Any questions regarding the procedure should be directed to Ms. Rhonda Belgrave, The Bank of New York, at (212)-815-8245.