

# The Depository Trust Company

# IMPORTANT

**B#:** 2317-07

**DATE:** October 12, 2007

**TO:** All Participants

**CATEGORY:** Dividends

**FROM:** Ray Lew, Specialist, Stock Dividend Department

**ATTENTION:** Dividend Managers, Cashiers & Reorganization Managers

**SUBJECT:** Special Processing Required for the Common Share  
Spin-off of RX Healthcare Systems, Ltd. from Tensleep  
Financial Corp. Comm. Stk. CUSIP# 88074W105  
R/D: 10/14/07 P/D: 10/25/07 Rate: 10% (all fractions dropped)

\*\*\*\*\* Warning Time Critical \*\*\*\*\*

It is important that participants read this notice carefully as it contains the requirements for shareholders to receive this common share spin-off distribution. It also details the special processing requirements that participants will be responsible to execute through DTC's Elective Dividend System, PTS Function EDS, in order to certify shareholdings that are entitled to receive the common share spin-off.

### **The Distribution and Entitlement Qualifications**

DTC has received information from Tensleep Financial Corp. relative to a 10% spin-off distribution that has a special shareholding requirement in order to receive the common share spin-off of RX Healthcare Systems, Ltd. (CUSIP number to be announced at a later date).

In order to receive the distribution of the common shares spin-off of RX Healthcare Systems, Ltd. shareholders of record on October 14, 2007 must have a shareholding of 100 or more shares of Tensleep Financial Corp. Common Stock (CUSIP# 88074W105). Shareholders with 99 shares or less of Tensleep Financial Corp. Common Stock are not entitled to receive this distribution.

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### **Participant Special Processing Requirements**

Below are examples of the distribution entitlement:

	<b><u>ShareHoldings</u></b>	<b><u>Calculation Amount</u></b>	<b><u>Entitlement Shares</u></b>
<b>Participant A:</b>	<b>100</b>	<b>10</b>	<b>10</b>
<b>Participant B:</b>	<b>99</b>	<b>9</b>	<b>0</b>

Because of the special terms of this spin-off distribution, participants will be required to utilize DTC's Elective Dividend System, PTS function EDS, in order to certify the quantity of shares (100 shares or more) held by holders qualifying for the distribution.

When accessing EDS, participants should select the Optional Dividend (#3) function and upon entering the main menu screen select "Active Elections". Upon entering the CUSIP, there will be two instruction boxes available for participants to enter instructions.

**Instruction Box #1** - Represents shareholders entitled to receive the restricted common share spin-off distribution of RX Healthcare System, Ltd. based on their holdings of 100 or more shares of Tensleep Financial Corp. common stock.

**Instruction Box #2** - Represents shareholders holding 99 or less shares of Tensleep Financial Corp. common stock who do not qualify to receive the common shares spin-off of RX Healthcare System, Ltd. common stock.

**PARTICIPANTS SHOULD SUBMIT INSTRUCTIONS OVER THE PARTICIPANT TERMINAL SYSTEM (PTS) THROUGH THE ELECTIVE DIVIDEND SYSTEM (EDS) FUCTION.**

**PARTICIPANTS NOT RESPONDING TO THIS INSTRUCTION BY OCTOBER 23, 2007, NO LATER THAN 8:00 P.M. N.Y.C. TIME WILL RECEIVE THE MANDATORY INSTRUCTION IN ACCORDANCE WITH INSTRUCTION #2 (NOT QUALIFIED TO RECEIVE THE COMMON SHARE SPIN-OFF OF RX HEALTHCARE SYSTEM, LTD.).**

To confirm your Record Date positions participants should access the Dividend and Allocation History (DPAL) Option, via the PTS Dividend Announcements Inquiry (DIVA) Function.

Participants with questions regarding this Important Notice or the processing of related instructions via EDS, should contact DTC's Customer Service Help Center at (888) 360-3822.