

The Depository Trust Company

IMPORTANT

B#: 2341-07

DATE: October 16, 2007

TO: All Participants

CATEGORY: Dividends

FROM: International Services

ATTENTION: Operations, Reorg & Dividend Managers, Partners & Cashiers

SUBJECT: Holders of Regulation S and 144A Global Depository
Receipts (GDRs) issued in respect of equity shares of
MCB Bank Limited
CUSIPs: 579233107 & 579233206

The Depository Trust Company has received from Deutsche Bank Trust Company Americas, the attached information regarding depository fees.

Important Legal Information: The Depository Trust Company ("DTC") does not represent or warrant the accuracy, adequacy, timeliness, completeness or fitness for any particular purpose of the information contained in this communication, which is based in part on information obtained from third parties and not independently verified by DTC and which is provided as is. The information contained in this communication is not intended to be a substitute for obtaining tax advice from an appropriate professional advisor. In providing this communication, DTC shall not be liable for (1) any loss resulting directly or indirectly from mistakes, errors, omissions, interruptions, delays or defects in such communication, unless caused directly by gross negligence or willful misconduct on the part of DTC, and (2) any special, consequential, exemplary, incidental or punitive damages.

To ensure compliance with Internal Revenue Service Circular 230, you are hereby notified that: (a) any discussion of federal tax issues contained or referred to herein is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties that may be imposed under the Internal Revenue Code; and (b) as a matter of policy, DTC does not provide tax, legal or accounting advice and accordingly, you should consult your own tax, legal and accounting advisor before engaging in any transaction.

Deutsche Bank Trust Company Americas

Trust & Securities Services
Global Equity Services

DEPOSITARY RECEIPTS

October 15, 2007

To: Holders of Regulation S and 144A Global Depositary Receipts (GDRs)
Issued in respect of equity shares of MCB Bank Limited

144A Cusip: 579233107

Reg S Cusip: 579233206

144A ISIN: US5792331077

Reg S ISIN: US5792332067

Please be advised that pursuant to Condition 16 of the Terms and Conditions of the Deposit Agreement, dated as of October 18, 2006, by and among Deutsche Bank Trust Company Americas, as Depositary and MCB Bank Limited relating to the Regulation S and 144A Global Depositary Receipts ("GDRs") issued thereunder, Deutsche Bank Trust Company Americas, as depositary, hereby announces that it has established **November 16, 2007** as the record date for determining the persons and/or entities liable to the Depositary for the annual fee of U.S.\$0.02 per GDR for the operation and maintenance costs associated with the administration of the GDRs. The record dates are as follows:

In connection therewith, Deutsche Bank Trust Company Americas (DBTCA) will instruct Euroclear and Clearstream to debit the accounts of each of their respective participants holding Regulations S GDRs (or interests therein) for the amounts owing and will instruct The Depository Trust Company (DTC) to debit the accounts of each of their respective participants holding Rolta India Ltd 144A GDRs for the amounts so owing. DTC participants should debit the accounts of their respective beneficial owner clients as of the record date **November 16, 2007** for the amounts owing in connection herewith.

Deutsche Bank Trust Company Americas
As Depositary
October 15, 2007