

The Depository Trust Company

IMPORTANT

B#: 2676

DATE: November 27, 2001

TO: All Participants

CATEGORY: Dividends

FROM: Nilesh Desai, Supervisor, Dividend Department

ATTENTION: Dividend Managers, Cashiers & Reorganization Managers

SUBJECT: Rights: First Leesport Bancorp, Inc.
Common CUSIP#: 320682107 Rights Contra-CUSIP#: 320682990
Expires: 12/12/01 (5:00 p.m. Eastern Time) R/D: 11/09/01
Rate: one right for each two shares of common stock held

***** WARNING TIME CRITICAL *****

First Leesport Bancorp, Inc. (the "Company") is distributing non-transferable subscription rights (the "Rights") to stockholders who owned shares of its common stock (the "Common Stock") as of the close of business on November 9, 2001 (the "Record Date"). Each holder is entitled to one (1) Right for each two (2) shares of Common Stock held.

Fractional Rights will not be issued. The number of Subscription Rights distributed to each shareholder (including beneficial owners) will be rounded up or down to the nearest whole number.

DTC credited Subscription Rights and an additional Right if applicable, due to the round up to the nearest whole number, to participants' accounts on **11/26/01**.

Participants may instruct DTC as to the aggregate number of additional round up rights they require on behalf of their beneficial holders. Participants must provide written representation on their firm's letterhead, have authorized by appropriate personnel, and indicate a contact name and telephone number who can be reached if necessary. Participants should include their participant number.

The round up instruction must be received by DTC no later than **10:00 a.m. New York City time on 12/3/01**.

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Participants must "Fax" the round up instruction (via telephone facsimile) to the attention of Ray Lew at DTC using only this phone number (212) 855-4545 and call (212) 855-4523 for confirmation of receipt of the round up instruction.

All round up requests received by DTC will be summarized and forwarded to the Subscription Agent.

DTC anticipates crediting Rights, issued pursuant to round up request, to participants on the day the round up instruction is received.

THE DIVIDEND POSITION AND ALLOCATION HISTORY (DPAL) OPTION, ACCESSED VIA THE PTS DIVIDEND ANNOUNCEMENTS INQUIRY (DIVA) FUNCTION, SHOULD BE USED TO CONFIRM YOUR RECORD DATE POSITION HISTORY AND PAYMENT INFORMATION.

IT IS IMPORTANT THAT PARTICIPANTS REFER TO THE DTC REORGANIZATION INQUIRY FOR PARTICIPANTS (RIPS CODE 59) FOR INFORMATION REGARDING THE SUBSCRIPTION PRIVILEGE AND ANY EXTENSIONS TO THE EXPIRATION DATE.

If participants have any questions concerning this Important Notice, please contact Mr. Ray Lew or Ms. Susan Alvino of DTC's Stock Dividend Department at (212) 855-4523/4532.

If participants have any questions concerning the Rights Offering, they may contact American Stock Transfer and Trust Company, the Subscription Agent, at (718) 921-8237.