

The Depository Trust Company

IMPORTANT

B#: 2940

DATE: January 15, 2002

TO: All Participants

CATEGORY: Dividends

FROM: Nilesh Desai, Supervisor, Dividend Department

ATTENTION: Dividend Managers, Cashiers & Reorganization Managers

SUBJECT: Rights: Mykrolis Corporation
Common CUSIP#: 62852P103
R/D: 12/31/2001 Expires: 3/26/2011
Rate: 1 right for each common share held

***** WARNING TIME CRITICAL *****

The Board of Directors of Mykrolis Corporation, (“The Company”) has declared a distribution of one right for each share of common stock held as of the record date.

No physical rights will be issued at this time.

As of December 31, 2001, you automatically own one right for each share of common stock you own. These rights will expire on March 26, 2011, unless they are redeemed by the Company before that time or they become exercisable.

For more information see the attached New York Stock Exchange Notice.

If participants have any questions concerning this Important Notice, please contact Mr. John McCarthy or Ms. Susan Alvino of DTC’s Stock Dividend Department at (212) 855-4521/4532.

NYSE
MYKROLIS CORPORATION**PURCHASE RIGHTS
PLAN:****NEW PURCHASE RIGHTS****12/20/2001**

Company	Mykrolis Corporation
Issue	Common Stock
CUSIP	62852P 10 3
Symbol	MYK
Post/Section	06/D

Effective RIGHTS/TERMS	December 31, 2001 One Right for each share of Mykrolis Corporation common stock held as of record date December 31, 2001. Each Right entitles the registered holder to purchase from the Company one share of common stock at a price of \$130.00, subject to adjustment.
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Purchase Price	\$130.00, subject to adjustment.
Redemption Price	\$0.01
Expiration	March 26, 2011

SHAREHOLDERS RIGHTS PLANS (POISON PILL) ARE USED AS A DEFENSE AGAINST TAKEOVERS. THESE RIGHTS CANNOT BE EXERCISED UNTIL CERTAIN EVENT(S) OCCUR AS SO DESCRIBED WITHIN THE RIGHTS AGREEMENT.