

The Depository Trust Company  
**IMPORTANT**

**B#:** 3386  
**DATE:** May 16, 2002  
**TO:** All Participants  
**CATEGORY:** Dividends  
**FROM:** Nilesh Desai, Supervisor, Dividend Department  
**ATTENTION:** Dividend Managers, Cashiers and Reorganization Managers  
**SUBJECT:** Rights: MediSolution Ltd.  
Common CUSIP#: 58500N102 R/D: 5/8/02  
Expires: 5/31/02 (4:00 p.m. Toronto time)  
Rate: one right for each common share held

\*\*\*\*\*WARNING TIME CRITICAL\*\*\*\*\*

MediSolution Ltd. (“MediSolution” or the “Corporation”) is issuing transferable rights (the “Rights” ) to holders of its common shares (the “Shares”) of record at the close of business on May 8, 2002 (the “Record Date”) who is a resident in any of the provinces of Canada and those other jurisdictions in which, in the opinion of the Corporation, the Offering may lawfully be made (the “Qualified Jurisdictions”). Each such Shareholder will receive one Right for each Share held on the Record Date. Each Right entitles the holder thereof to purchase 1.5415 Shares at a price of \$0.25 (Canadian funds) per Share (the “Rights Exercise Price”).

**These securities have not and will not be registered under the United States Securities Act of 1933, as amended, or any state securities laws. Accordingly, except to the extent permitted by law, these securities may not be offered or sold in the United States of America and the Rights Offering prospectus does not constitute an offer to sell or a solicitation of an offer to buy any such securities within the United States of America.**

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CIBC Mellon Trust Company (the "Subscription Agent") did not send Rights Certificates to holders residing outside the Qualified Jurisdictions.

**Participants with eligible holders wishing to have the Rights released to them must submit written instructions to the Depository Trust Company ("DTC") no later than 3:00 p.m. New York City time on 5/23/02. Participants must fax their instructions to the attention of Mr. Ray Lew or Mr. John Pastorino at (212) 855-4545, and call (212) 855-4523/17 for confirmation of receipt. The instructions will be processed only after acceptance by the Subscription Agent.**

If instructions are not received, the Subscription Agent will attempt to sell the Rights on DTC's behalf on a best effort basis.

**THE DIVIDEND POSITION AND ALLOCATION HISTORY (DPAL) OPTION, ACCESSED VIA THE PTS DIVIDEND ANNOUNCEMENTS INQUIRY (DIVA) FUNCTION, SHOULD BE USED TO CONFIRM YOUR RECORD DATE POSITION HISTORY.**

If participants have any questions regarding this Important Notice, please contact Mr. Ray Lew or Mr. John Pastorino of DTC's Stock Dividend Department at (212) 855-4523/4517.

If participants have any questions regarding the Rights Offering, they may contact the Chief Financial Officer of the Corporation at (514) 850-5040.