

# The Depository Trust Company

# **IMPORTANT**

**B#:** 1031-07

**DATE:** March 6, 2007

**TO:** DTC PARTICIPANTS

**CATEGORY:** Finance

**FROM:** Ellen Fine Levine, Managing Director, CFO & Treasurer

**ATTENTION:** Operations Manager/Managing Partner/Officer

**SUBJECT:** REFUND FOR TRADESUITE USERS

In 2001, DTCC (through a wholly-owned subsidiary) contributed its institutional post-trade processing business, TradeSuite, to Omgeo LLC, a joint venture with The Thomson Corporation.

During 2006, DTCC's subsidiary received a distribution from Omgeo. The Boards of Directors of DTCC and its subsidiary approved the payment of \$22.75 million of this distribution to those DTC participants who used TradeSuite during 2006. Each DTC participant's share of the payment will be proportional to its share of total TradeSuite service fees.

Refunds will be reflected on participants' February DTC bills. If you have any questions on this notice, please contact your Relationship Manager or Gary J. LaCara, Vice President & Comptroller, at (212) 855-3430.