

IMPORTANT NOTICE

The Depository Trust Company



#: 4206-08
Date: November 10, 2008
To: All Participants
Category: Operations
From: Kirk Matthews
Attention: Operations Managers/Officers/Cashiers
Subject: Retirement of the Legal Guidance System
(LGS) from PTS /PTS

DTC's Legal Guidance System – LGS – is a PTS / PBS function that allows participants to obtain comprehensive information on state and provincial security transfer regulations, available as both a tutorial and forms repository for legal transfer requirements. Due to the overwhelming success of the industry's Paperless Legal Program, the function is rarely accessed and has become obsolete.

The LGS function will be retired effective November 28, 2008. Participant seeking to obtain legal transfer requirements can consult the Securities Transfer Association (STA) guidelines available at www.stai.org.

Questions concerning the removal of the LGS function can be directed to Kirk Matthews at (212) 855-5684 / kmatthews@dtcc.com.

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