

THE DEPOSITORY TRUST COMPANY

IMPORTANT

B#: 1368

DATE: July 23, 1997

TO: All Participants

FROM: Valentine Stevens, Group Director, Research & Product Development

ATTENTION: Managing Partner/Officer; Cashier; Operations, Data Processing and Underwriting Managers

SUBJECT: Modifications to CONI Function for Year 2000

Effective July 24, the CONI function will be modified to display the Maturity Date and the Accrual/Dated Date fields in a new format to support the capture of the Dated Date and Maturity Date for the year 2000 and beyond.

Current Format	Maturity Date: MM/DD/YY Accrual/Dated Date: MM/DD/YY
New Format	Maturity Date: MM/DD/CCYY Accrual/Dated Date: MM/DD/CCYY

Sample illustrations of the new CONI screens are on Attachment A.

If you have any questions, please contact your Participant Services representative.

Attachment A: Sample CONI Function Screens

```

CONI FUNCTION'S GENERAL INFORMATION SCREEN
(This option is available to Participants and internal DTC users)
QT82/QS01 THE DEPOSITORY TRUST COMPANY 07/03/97
D0000035-06 Security Inquiry: General Information 16:53:42
=====
CUSIP Number: 000999 GC 0 DTC SAMPLE CUSIP D08-15-76 5.900% FA04
=====
SDFS Non-FAST SAMPLEX05.90FA0876 $ Book-entry
Municipal Bond Put Feature
Status: DTC Eligible as of 08/15/76
Chills: Deposit, COD, W/T
(Reason: Book Entry Only Issue)
Fee for Less Active Issue: Long Position

Maturity Date : 08-15-2076
Accrual/Dated Date: 08-15-1976
Interest Rate : 5.900000%

TA # as of 08/01/96: 00009999 SAMPLE AGENT NAME
DDA/PA Agent Number: 00009998 FIRST SAMPLE BANK

Price($100): $100.100 Coll. Haircut: 100% Coll. Price: $.000
=====
PF4/16: HELP PF7/19: MAIN MENU PF8/20: END FUNCTION
PF9/21: SIGNOFF PF10/22: PREVIOUS OPTION PF11/23: NEXT OPTION

```

```

CONI FUNCTION'S DIVIDEND/INTEREST PAYMENT INFORMATION SCREEN
(This option is available to Participants and internal DTC users)
QT77/QS04 THE DEPOSITORY TRUST COMPANY 07/03/97
D0000035-06 Security Inquiry: Dividend/Interest Payment Info 16:53:45
=====
CUSIP Number: 000999 GC 0 DTC SAMPLE CUSIP D08-15-76 5.900% FA04
=====
DDA/PA Agent# 00009999: SAMPLE DDA BANK
Accrual/Dated Date : 08-15-1976 Frequency : Semi-annual
1st Pymt Date of Year : 02/15 Rate (Fixed) : 005.900000%
1st Pymt Type : Payment Type :
Accrual Period Type : Next Coupon #: 002
Currency (USD): U.S. Dollars Formula :
or (USD): US DOLLAR
---- RECORD DATE INFORMATION ----
02/01 08/01 Cutoff Days: NOTE: For more information on
Weekend/Holiday Indicator : Before dividend & interest payments,
Business/Calendar Indicator : Calendar use the DIVA function.
---- PRINCIPAL & INCOME EXEMPTION INFO ----
Pymt Cutoff Type:

=====
PF4/16: HELP PF7/19: MAIN MENU PF8/20: END FUNCTION
PF9/21: SIGNOFF PF10/22: PREVIOUS OPTION PF11/23: NEXT OPTION

```