

The Depository Trust Company
IMPORTANT
NOTICE

B#: 3404-08 3404-08
DATE: 04/24/08
TO: ALL PARTICIPANTS

CATEGORY: Proxy
FROM: DTC PROXY DEPARTMENT
ATTENTION: PROXY/REORGANIZATION MANAGER

SUBJECT: ARCELORMITT
 CUSIP# 03938L104

The Bank of New York (“BNY”) New York Share Agent for the above captioned security, has advised DTC that ARCELORMITTAL, the issuer of the shares is holding its Annual and Extraordinary General Meeting on May 13,2008, ARCELORMITTAL advises BNY that under the Laws of Luxemburg, shareholders wishing to vote at the meeting must, among other matters, effectively own shares on the day of the Meeting.

To enable holders of ARCELORMITTAL shares to vote at the meeting, BNY has established a record date of April 4,2008. Persons who hold ARCELORMITTAL shares on April 4, 2008 and on the day of the meeting and wish to vote their shares (subject to any applicable requirements or restrictions under the laws of Luxembourg ARCELORMITTAL Articles of Association) may provide instructions to The Bank of New York. Participants must provide such instructions to the Bank of New York by May 5,2008. Participants should complete pages 3 and 4 of the attached and provide voting pattern to be able to vote according to the laws of Luxemburg. Should you have any questions, please contact The Bank of New York by calling, Michele Baratta phone number (212) 815-4235. In addition, Participants must follow the procedure described below.

To provide BNY with assurance that shares on which it has received voting instructions from a Participant will still be held in that Participant's account on the meeting date, DTC has agreed to segregate positions on which voting instructions have been filed under a separate contra-CUSIP number. The number to be used for this purpose is 03938L997. A Participant filing voting instructions with BNY agent on a position in its DTC account will be asked to provide BNY agent as a part of those instructions a letter authorizing DTC to have its nominee, Cede & Co., execute a proxy on the Participant's behalf and to take certain other actions (described below). The form of the authorization letter and the proxy are attached, extra copies will be available from Proxy Services Corporation..

BNY will advise DTC of all voting instructions received under this procedure and provide DTC with the proxy forms and the authorization letters signed by Participants relating to those instructions. For each such instruction, DTC will then execute the proxy, temporarily deduct the position being voted from the Participant's holdings under the ARCELORMITTAL, shares CUSIP, temporarily credit the position to an account maintained on behalf of BNY, Contra-CUSIP #03928L997. DTC will return this position to the Participant's account under the base CUSIP number upon instructions from BNY, once the voting has been completed, this should occur on May 14,2008.

Inquiries regarding this notice should be directed to Steven McGregor (212) 855-5198 or Ralph Graves at (212) 855-5187.

Attachments

**THE DEPOSITORY TRUST COMPANY
55 WATER STREET
NEW YORK, NY 10041**

VIA FACSIMILE (212) 571-3050

THE BANK OF NEW YORK, NEW YORK SHARE AGENT (“BNY”)
101 BARCLAY STREET, 22W
NEW YORK, N.Y. 10286
ATTN: MICHELE BARATTA
ADR DEPARTMENT

FOR PURPOSES OF ATTENDING THE ANNUAL EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF ARCELORMITTAL, A CORPORATION ORGANIZED UNDER THE LAWS OF LUXEMBOURG (“THE COMPANY”), TO BE HELD IN LUXEMBOURG ON MAY 13, 2008, (THE “MEETING”), TO ADDRESS THE MEETING AND TO VOTE THEREAT. CEDE & CO., THE NOMINEE OF THE DEPOSITORY TRUST COMPANY, (“DTC”) CERTIFIES THAT ON THE INSTRUCTIONS OF THE PARTICIPANT NAMED BELOW, DTC HAS DELIVERED TO A DTC ACCOUNT MAINTAINED ON BEHALF OF BNY THE NUMBER OF SHARES, SPECIFIED BELOW, UNTIL THE BANK OF NEW YORK ADVISES DTC THAT THE MEETING HAS CONCLUDED. CEDE & CO. HEREBY APPOINTS SUCH PARTICIPANTS AS ITS AGENT AND PROXY TO GIVE OR CONFIRM ALL SUCH INSTRUCTIONS TO BNY AS MAY BE NECESSARY OR APPROPRIATE TO IDENTIFY THE BENEFICIAL OWNER (S) OF THE NUMBER OF SHARES SPECIFIED BELOW AND TO ENABLE THE PARTICIPANT OR THE BENEFICIAL OWNER (S) OF THE SHARES REPRESENTED BY THE SHARES SPECIFIED BELOW TO ATTEND AND ADDRESS THE MEETING AND VOTE THEREAFTER.

THIS PROXY IS REVOCABLE ANY TIME AND IN ANY MANNER, INCLUDING BUT NOT LIMITED TO THE FILING BY CEDE & CO., WITH BNY OF AN INSTRUMENT SIMILAR TO THIS INSTRUMENT RELATING TO THE VOTING OF SHARES SPECIFIED BELOW AT THE MEETING. THE FILING OF WHICH INSTRUMENT SHALL REVOKE ALL THE AGREEMENTS AND INSTRUCTIONS SPECIFIED HEREIN.

NAME OF PARTICIPANTS

NUMBER OF AMERICAN DEPOSITARY RECEIPTS

DATED: _____ 2008

FACSIMILE SIGNATURE OF CEDE & CO.

(PARTICIPANTS LETTERHEAD)

_____, 2008

The Depository Trust Company
55 Water Street – 25th Floor
New York, NY 10041

RE: issue CUSIP # 03938L104

DTC Account #: _____

Number of Shares _____

Gentlemen:

In order to enable the beneficial owner (s) of the number of specified above (the ‘Deposited Shares’) of ARCELORMITTAL shares to vote at the Extraordinary General Meeting of Shareholders of ARCELORMITTAL, scheduled to be held on May 13, 2008 please take the following actions:

- (1) Have your nominee, Cede & Co., complete and sign the attached Proxy with respect to the deposited Shares and make the signed Proxy available for pick-up by The Bank of New York, (“BNY”) and
- (2) Deliver the Deposited Shares from the undersigned’s above-referenced account to an account with you maintained on behalf of until BNY until BNY instructs you to return the Deposited ADR’s to the undersigned’s above-referenced account.

The undersigned certifies to you that the Deposited Shares were on April 4, 2008 and are on the date hereof, on deposit in the undersigned’s above-referenced account.

Very truly yours,

(Print Participant’s Name)

BY:

(Signature) and (Medallion Stamp)

(Print Name)

Title and Telephone Number

