

The Depository Trust Company

IMPORTANT

B#: 0263
DATE: July 07, 2000
TO: All Participants
CATEGORY: Reorganization
FROM: DTC Proxy Department
ATTENTION: Proxy/Reorganization
SUBJECT: Brazos Sportswear, Inc.

SECURITIES

CUSIP

Brazos Sportswear, Inc. 10.50% 7/1/07	106233 AA 7
Brazos Sportswear, Inc. 10.50% 7/1/07	106233 AB 5
Brazos Sportswear, Inc. 10.50% 7/1/07	106233 AC 3

Brazos Sportswear Inc. is soliciting acceptances of its Plan of Reorganization, dated June 15, 2000 (the "Plan"). Holders of Brazos Sportswear Inc. (securities listed above) of record on June 15, 2000, are eligible to vote by ballot to accept or reject the Plan.

Accompanying the Disclosure Statement dated June 15, 2000 and other materials for voting on the Plan is the attached Notice, which refers to a hearing on confirmation of the Plan, which is scheduled to be held on August 3, 2000. DTC also received the attached Ballots (Master & Beneficial Owner). Participants may obtain copies of the materials for voting on the Plan by contacting:

Donlin Recano & Co.
(212) 481-1411

DTC will provide Brazos Sportswear Inc. with a listing of the Participants which had The Notes on deposit with DTC at the close of business on June 15, 2000, so that Participants may vote on the Plan.

Participants are referred to the Disclosure Statement dated June 15, 2000 for a statement of the terms of the Plan.

Participants are advised that acceptances or rejections of the Plan must be received by The Balloting Agent no later than July 21, 2000. Executed ballots should be returned to:

Donlin Recano & Co., Inc.
PO. Box 2034
Murray Hill Station
New York, NY 10156-0701
Attn.: Brazos Sportswear Ballot Tabulation

Brazos Sportswear, Inc., will remain eligible at DTC during the solicitation.

Participants are referred to RIPS Envelope 93 and LENP for details of the Plan.

Karl Baker

Manager