

The Depository Trust Company

IMPORTANT

B#: 0580

DATE: September 18, 2000

TO: All Participants

CATEGORY: Reorganization

FROM: DTC Reorganization Department

ATTENTION: Reorganization Managers

SUBJECT: Worthless Securities To Be Deleted From
Participants' Account

The Issuer or Transfer Agent of each of the securities identified on the attached listing has informed DTC that the rights represented by the securities have expired and that the certificates representing such securities are therefore worthless. Consequently, effective on or after the thirtieth day following the date of this notice: (a) such securities will be deleted from all Participants' account, and (b) DTC may, in its sole discretion, destroy the certificates representing such securities without further notice.

During the first week of next month DTC will accept day deposits on the issues listed as expired issues on this Notice. In order to use this special deposit procedure Participants must do the following:

- (1) Participants must send to their Participants Services representative a copy of the attached "Blanket Acknowledgement and Authorization RE: Deposit of Worthless Certificates" (Exhibit A), executed by an authorized person. No deposits of expired securities under this procedure will be accepted from Participants who have not filed this authorization.
- (2) The deposit ticket for the expired securities should be marked prominently "Worthless Securities".

- (3) Each deposit of expired securities should be accompanied by a copy of the attached “Manifest and Acknowledgement & Authorization/Deposit of Worthless Certificatificates” (Exhibit B), completed with the details of the deposited securities.
- (4) The Deposit should be presented at Window 7 in the Central Delivery Area at 55 Water Street during normal day deposited hours.

All deposits of expired securities will be billed as Zone D Deposits. These deposits will be reflected on Participants’ Activity Statements in the same fashion as any other deposits. Participants remain fully responsible for reviewing these Statements to ensure that these activities are properly reflected. DTC may reinstate positions in Participants’ accounts if an issuer or transfer agent subsequently indicates to DTC that the security does, in fact, have value.

Warning: Nothing contained in this Notice shall relieve Participants of their responsibility under DTC’s Rules and Procedures to check the accuracy of their Daily Participant Statements and to notify DTC of any discrepancies.

Any questions regarding this Notice may be directed to the undersigned at (212) 855-5131 or Luis Francisco at (212) 855-5260.

Steve Gaertner

Manager
Reorganization

Attachments

Worthless Securities To be Deleted

| | <u>Securities</u> | <u>Expiration Date</u> | <u>CUSIP #s</u> |
|-----|---------------------------|------------------------|-----------------|
| WTS | 144A American Telecasting | 8/10/00 | 030151 12 0 |
| WTS | Cam Designs Inc. | 7/24/00 | 131733 11 5 |
| WTS | Cambell Resources | 2/26/99 | 134422 16 1 |
| WTS | Chatwins Group | 5/01/03 | 162468 11 0 |
| WTS | Chatwins Group | 5/01/03 | 162468 13 6 |
| WTS | Grand Havana Ent. | 4/12/99 | 385521 11 7 |
| WTS | Group Long Distance Inc. | 3/24/00 | 398901 11 6 |
| WTS | Health Profess | 12/09/97 | 42219J 11 5 |
| WTS | Herley Industries | 5/16/00 | 427398 11 0 |
| WTS | I Chargeit Inc. | 8/07/00 | 45104A 11 5 |
| WTS | A Kap Resources Ltd. | 8/03/00 | 485902 11 8 |
| WTS | LBO Cl. A | 7/25/00 | 501792 11 3 |
| WTS | LBO Cl. B | 7/25/00 | 501792 12 1 |
| WTS | LBO Cl. C | 7/25/00 | 501792 13 9 |
| WTS | Kids Way CL. A | 6/21/00 | 505999 10 2 |
| WTS | 144A Lehman Bros. | 8/04/00 | 52518V 40 4 |
| WTS | 144A Lehman Bros. | 8/04/00 | 52518V 88 3 |
| WTS | New Paradigm Software | 8/11/00 | 647863 11 7 |
| WTS | Premier Laser Systems | 6/15/00 | 740522 12 3 |
| WTS | Tal Wireless Network Inc. | 8/10/00 | 872163 11 8 |
| WTS | Thundermin Res. | 6/30/00 | 88606N 11 0 |
| RTS | Tianrong Med Cr. | 8/07/00 | 88630G 99 0 |