

The Depository Trust Company

IMPORTANT

B#: 1242

DATE: January 12, 2001

TO: All Participants

CATEGORY: Reorganization

FROM: DTC Reorganization Department

ATTENTION: Reorganization Managers

SUBJECT: Worthless Securities To Be Deleted From
Participants' Accounts

The Issuer or Transfer Agent of each of the securities identified on the attached listing has informed DTC that the rights represented by the securities have expired and that the certificates representing such securities are therefore worthless. Consequently, effective on or after the thirtieth day following the date of this notice: (a) such securities will be deleted from all Participants' accounts and (b) DTC may, in its sole discretion destroy the certificates representing such securities without further notice.

During the first week of next month DTC will accept day deposits on the issues listed as expired issues on this Notice. In order to use this special deposit procedure, Participants must do the following:

- (1) Participants must send to their Participant Services representative a copy of the attached "Blanket Acknowledgement and Authorization RE: Deposit of Worthless Certificates" (Exhibit A), executed by an authorized person. No deposits of expired securities under this procedure will be accepted from Participants who have not filed this authorization.
- (2) The deposit ticket for the expired securities should be marked prominently "Worthless Securities."
- (3) Each deposit of expired securities should be accompanied by a copy of the attached "Manifest and Acknowledgement & Authorization/Deposit of Worthless Certificates" (Exhibit B), completed with the details of the deposited securities.

- (4) The Deposit should be presented at Window 7 in the Central Delivery Area at 55 Water Street during normal day deposit hours.

All deposits of expired securities will be billed as Zone D Deposits. These deposits will be reflected on Participants Activity Statements in the same fashion as any other deposits. Participants remain fully responsible for reviewing these Statements to ensure that these activities are properly reflected. DTC may reinstate positions in Participants' accounts if an issuer or transfer agent subsequently indicates to DTC that the security does, in fact, have value.

Warning: Nothing contained in this Notice shall relieve Participants of their responsibility under DTC's Rules and Procedures to check the accuracy of their Daily Participant Statements and to notify DTC of any discrepancies.

Any questions regarding this Notice may be directed to the undersigned at (212) 855-5131 or Luis Francisco at (212) 855-5260.

Steven Gaertner

Manager
Reorganization

Attachments

WORTHLESS SECURITIES TO BE DELETED

	<u>SECURITIES</u>	<u>EXPIRATION DATE</u>	<u>CUSIP #'s</u>
WTS	AES CORP	07/31/00	00130H 11 3
WTS	AMERICAN EDL. PRODS, INC.	12/01/00	02553T 11 1
RTS	BANCO COMMERICAL	12/21/00	059480 99 6
WTS	CHC HELICOPTER	12/15/00	12541C 12 0
WTS	EAGLE WIRELESS INTL, INC.	08/31/00	27002R 12 7
RTS	FIRST NATIONAL	10/27/00	320965 99 9
WTS	FOCUS WIRELESS.COM	12/10/00	34415P 11 0
WTS	HELP AT HOME, INC.	12/04/00	422913 11 1
WTS	IMC	12/22/00	449669 11 8
RTS	INTL., DE CERAMICA S.A.	11/07/00	458847 97 7
WTS	MAGNA LAB	12/26/00	559235 13 0
WTS	PIONEER COMMERCIAL	10/30/00	723640 11 6
WTS	SMITH MIDLAND CORP	12/12/00	832156 11 1
WTS	TERRACE FOOD GROUP, INC.	12/05/00	88101V 11 2
WTS	US BANCORP	11/20/00	902973 11 4