

# The Depository Trust Company

# **IMPORTANT**

**B#:** 1490

**DATE:** February 20, 2001

**TO:** All Participants

**CATEGORY:** Reorganization

**FROM:** DTC Reorganization

**ATTENTION:** Managing Partner, Cashier, Operations

**SUBJECT:** Voluntary Put Option Bonds (PUTS), Warrant Exercise Program (WARR) and Conversion Inquiry Service (RCIP) Deactivation (replaced by the modernized versions)

Effective April 19, 2001, DTC will deactivate the old PUTS, WARR and RCIP functions and exclusively offer the modernized versions, which were previously announced in Important Notice B#783 dated October 17, 2000.

On April 19, 2001, the modernized versions of PUTS, WARR and RCIP will be accessible both by selection from the Reorganization Business Activity menu under the PTS acronym "REOG" or by keying the function at the "Enter Function" prompt.

Participants are urged to ensure that users of these functions are familiar with the modernized versions prior to the elimination of the older versions on April 19, 2001.

Questions regarding this notice should be directed to John Scotti, Automation Manager, at (212) 855-5224 or the undersigned at (212) 855-5133.

Robert Hensey  
Director