

The Depository Trust Company

IMPORTANT

B#: 1491

DATE: February 26, 2001

TO: All Participants

CATEGORY: Reorganization

FROM: DTC Proxy Department

ATTENTION: Proxy/Reorganization Manager

SUBJECT: Reliant Building Products, Inc.
Sr. Notes Due 01/01/07
CUSIP #75952G AD6

Reliant Building Products, Inc. is soliciting acceptances of its First Amended Plan of Reorganization, dated January 26, 2001 (the "Plan"). Holders of Reliant Building Products, Inc. Sr. Notes Due 01/01/07 of record on January 26, 2001, are eligible to vote by ballot to accept or reject the Plan.

Accompanying the First Amended Disclosure Statement dated January 26, 2001 and other materials for voting on the Plan is the attached Order, which refers to a hearing on confirmation of the Plan, which is scheduled to be held on March 5, 2001. DTC also received the attached Ballot. Participants may obtain copies of the materials for voting on the Plan by contacting:

Jeffrey R. Fine, Esq.
Of Strasburger & Price LLP
At (214) 651-4300

DTC will provide Reliant Building Products, Inc., with a listing of the Participants which had Reliant Building Products Inc., Sr. Notes Due 01/01/07 on deposit with DTC at the close of business on January 26, 2001, so that Participants may vote on the Plan.

Participants are referred to the First Amended Disclosure Statement dated January 26, 2001, for a statement of the terms of the Plan.

Participants are advised that acceptances or rejections of the Plan must be received by Counsel no later than February 28, 2001. Completed ballots should be returned to:

Jeffrey R. Fine, Esq.
Strasburger & Price, LLP
901 Main Street
Suite 4300
Dallas, Texas 75202

Reliant Products, Inc. Sr. Notes will remain eligible at DTC during the solicitation.

Participants are referred to RIPS Envelope 94 and LENP for details of the Plan. Participants may also view the documents on DTC's web site www.dtc.org.

Karl Baker

Manager