

# The Depository Trust Company

# IMPORTANT

**B#:** 1543  
**DATE:** March 02, 2001  
**TO:** All Participants  
**CATEGORY:** Reorganization  
**FROM:** DTC Proxy Department  
**ATTENTION:** Proxy/Reorganization Manager  
**SUBJECT:** JCC Holding Company

**SECURITIES**

JCC Holding Company Common Class A  
Jazz Cascino Company Sr. Sub. Contingent Nts

**CUSIP #'s**

46611Q 20 5  
472143 AB 2

The Depository Trust Company received materials, including the attached Notice indicating that JCC Holding Company is soliciting acceptances by creditors of its Joint Plan of Reorganization, dated February 8, 2001 (the "Plan"). DTC has been advised by Counsel that holders of JCC Holding Company securities listed above **have been deemed to reject the Plan \OR\ are unimpaired** and their votes are not being solicited on the Plan. A hearing on confirmation of the Plan is scheduled to be held on March 19, 2001. Any written objections to confirmation of the Plan must be filed no later than March 14, 2001. Participants may obtain copies of the materials for voting on the Plan by contacting:

Ms. Vicki Rich of DeLoitte & Touche, LLP  
At (901) 529-3166

Karl Baker

Manager

Attachments

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF LOUISIANA

In re:

CASE NO. 01-10086

SECTION "A"

JCC HOLDING COMPANY,

Chapter 11 Reorganization

Debtor.

*Jointly Administered with*

JAZZ CASINO COMPANY, L.L.C.

CASE NO. 01-10087

JCC CANAL DEVELOPMENT, L.L.C.

CASE NO. 01-10088

JCC FULTON DEVELOPMENT, L.L.C.

CASE NO. 01-10089

JCC DEVELOPMENT COMPANY, L.L.C.

CASE NO. 01-10090

**NOTICE TO SHAREHOLDERS  
OF HEARING TO CONSIDER CONFIRMATION OF THE DEBTORS'  
JOINT PLAN OF REORGANIZATION AND RELATED MATTERS**

PLEASE TAKE NOTICE, that on February 8, 2001, JCC Holding Company ("JCC Holding"), Jazz Casino Company, L.L.C. ("Jazz Casino"), JCC Canal Development, L.L.C. ("JCC Canal"), JCC Development Company, L.L.C. ("JCC Development"), JCC Fulton Development L.L.C. ("JCC Fulton" and, and together with JCC Holding, Jazz Casino, JCC Canal and JCC Development, the "Debtors"), filed their Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code As Of February 8, 2001 (as it may be amended, supplemented, or otherwise modified, the "Plan").

**UNDER THE TERMS OF THE PLAN, HOLDERS OF JCC HOLDING COMMON STOCK (CUSIP NOS. 46611Q205 AND 46611Q304) ARE NOT ENTITLED TO RECEIVE OR RETAIN ANY PROPERTY ON ACCOUNT OF THEIR COMMON STOCK. YOU THEREFORE ARE CONCLUSIVELY PRESUMED TO HAVE REJECTED THE PLAN, AND ARE NOT ENTITLED TO VOTE ON THE PLAN, AS A HOLDER OF COMMON STOCK. ACCORDINGLY, YOU HAVE NOT BEEN SENT A BALLOT FOR VOTING ON THE PLAN ON ACCOUNT OF YOUR COMMON STOCK.<sup>1/</sup>**

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has entered an order approving the Disclosure Statement with respect to the Plan (the "Disclosure Statement") and providing, among other things, as follows:

1. Voting Deadline. March 14, 2001 is fixed as the last date for filing written acceptances or rejections of the Plan.
2. Confirmation Hearing. The hearing on confirmation of the Plan ("Confirmation Hearing") shall commence on March 19, 2001 at 10:00 a.m. before the Hon. Thomas M. Brahney, III,

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<sup>1/</sup> You may hold Claims in more than one Class (including as a holder of Claims arising under the Senior Subordinated Notes issued by JCC), and certain of those Claims may be entitled to distributions under the Plan. You are receiving this notice because you will not receive a distribution on account of the Common Stock owned by you.

7th Floor, Hale Boggs Federal Building, 501 Magazine Street, New Orleans, Louisiana. The Confirmation Hearing may be continued from time to time by announcing such continuance in open court.

3. Objections to Confirmation of the Plan. **March 14, 2001** is fixed as the last date for filing and serving pursuant to Fed. R. Bankr. P. 3020(b)(1) written objections to confirmation of the Plan. All objections to confirmation shall be in writing and served by (a) certified mail, return receipt requested, postage prepaid, (b) hand delivery, or (c) reputable overnight delivery service, freight prepaid, to be addressed as follows:

Jenner & Block, LLC  
One IBM Plaza  
Chicago, IL 60611  
Attn: Daniel R. Murray, Esq.  
Telecopy: (312) 923-2953

Heller, Draper, Hayden, Patrick &  
Horn, L.L.C.  
650 Poydras Street, Suite 2500  
New Orleans, LA 70130  
Attn: William H. Patrick III, Esq.  
Telecopy: (504) 522-0949

White & Case LLP  
1155 Avenue of the Americas  
New York, NY 10036-2787  
Attn: Howard Beltzer, Esq.  
Telecopy: (212) 354-8113

Carver Darden Koretzky Tessier  
Finn Blossman & Areauz LLC  
1100 Poydras Street  
New Orleans, LA 70163  
Attn: Leann Moses, Esq.  
Telecopy: (504) 585-3801

Skadden, Arps, Slate, Meagher &  
Flom (Illinois)  
333 West Wacker Drive  
Chicago, IL 60606  
Attention: John Wm. Butler, Jr.  
Telecopy: (312) 407-8501

Steen, McShane & Williamson, L.L.C.  
1100 Poydras Street, Suite 1250  
New Orleans, LA 70163-1250  
Attention: Stephen L. Williamson  
Telecopy: (504) 599-8459

Latham & Watkins  
885 Third Avenue  
New York, NY 10022  
Attention: Robert J. Rosenberg  
Telecopy: (212) 751-4864

Jones, Walker, Waechter,  
Poitevent, Carrere & Denegre  
201 St. Charles Ave., Suite 5100  
New Orleans, LA 70170-5100  
Attention: R. Patrick Vance  
Telecopy: (504) 582-8583

4. Information and Documents. If you would like a copy of the Plan or the Disclosure Statement, please contact Ms. Vicki Rich, Deloitte & Touche L.L.P., P. O. Box 3070, Memphis, Tennessee 38103, telephone (901) 529-3166, and request a copy.

5. Modifications. The Plan may be further modified, if necessary, pursuant to 11 U.S.C. § 1127 prior to, during, or as a result of the Confirmation Hearing, without further notice to parties in interest. At the Confirmation Hearing, the Court may enter such orders as it deems appropriate under applicable law and as required under the circumstances of the Debtors' Chapter 11 cases.

Dated: February 8, 2001

HELLER, DRAPER, HAYDEN,  
PATRICK & HORN, L.L.C.

- and -

JENNER & BLOCK, LLC

BY: /S/ DANIEL R. MURRAY  
Daniel R. Murray (Pro Hac Vice)

Counsel for the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT  
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**CASE NO. 01-10089**

**JCC DEVELOPMENT COMPANY, L.L.C.**

**CASE NO. 01-10090**

**NOTICE TO HOLDER OF CONTINGENT NOTES (CUSIP #472144AB2)  
OF HEARING TO CONSIDER CONFIRMATION OF THE DEBTORS'  
JOINT PLAN OF REORGANIZATION AND RELATED MATTERS**

**PLEASE TAKE NOTICE**, that on February 8, 2001, JCC Holding Company ("JCC Holding"), Jazz Casino Company, L.L.C. ("Jazz Casino"), JCC Canal Development, L.L.C. ("JCC Canal"), JCC Development Company, L.L.C. ("JCC Development"), JCC Fulton Development L.L.C. ("JCC Fulton" and, and together with JCC Holding, Jazz Casino, JCC Canal and JCC Development, the "Debtors"), filed their Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code As Of February 8, 2001 (as it may be amended, supplemented, or otherwise modified, the "Plan").

**UNDER THE TERMS OF THE PLAN, YOU ARE NOT ENTITLED TO RECEIVE OR RETAIN ANY PROPERTY ON ACCOUNT OF CLAIMS ARISING UNDER JCC'S SENIOR SUBORDINATED CONTINGENT NOTES DUE 2009 ("CONTINGENT NOTES"). YOU THEREFORE ARE CONCLUSIVELY PRESUMED TO HAVE REJECTED THE PLAN, AND ARE NOT ENTITLED TO VOTE ON THE PLAN, AS A HOLDER OF A CONTINGENT NOTE. ACCORDINGLY, YOU HAVE NOT BEEN SENT A BALLOT FOR VOTING ON THE PLAN ON ACCOUNT OF YOUR CONTINGENT NOTE.<sup>1/</sup>**

**PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court has entered an order approving the Disclosure Statement with respect to the Plan (the "Disclosure Statement") and providing, among other things, as follows:

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BY:           /S/ DANIEL R. MURRAY            
Daniel R. Murray (Pro Hac Vice)

Counsel for the Debtors