

The Depository Trust Company

IMPORTANT

B#: 1544

DATE: March 02, 2001

TO: All Participants

CATEGORY: Reorganization

FROM: DTC Proxy Department

ATTENTION: Proxy/Reorganization Manager

SUBJECT: JCC Holding Company
Sr. Debentures Due 11/15/09
CUSIP #472143 AA 4

JCC Holding Company is soliciting acceptances of its Joint Plan of Reorganization, dated February 9, 2001 (the "Plan"). Holders of JCC Holding Company Sr. Debentures of record on February 9, 2001 are eligible to vote by ballot to accept or reject the Plan.

Accompanying the Joint Disclosure Statement dated February 9, 2001 and other materials for voting on the Plan is the attached Notice, which refers to a hearing on confirmation of the Plan, which is scheduled to be held on March 19, 2001. DTC also received the attached Ballot. Participants may obtain copies of the materials for voting on the Plan by contacting:

Ms. Vicki Rich of DeLoitte & Touche, LLP
At (901) 529-3166

DTC will provide JCC Holding Company with a listing of the Participants which had JCC Holding Company Sr. Debentures on deposit with DTC at the close of business on February 9, 2001, so that Participants may vote on the Plan.

Participants are referred to the Joint Disclosure Statement dated February 9, 2001, for a statement of the terms of the Plan.

Participants are advised that acceptances or rejections of the Plan must be received by the Voting Agent no later than March 14, 2001. Executed ballots should be returned to:

DeLoitte & Touche, LLP
P.O. Box 38173-0070
Memphis, TN 38173

JJC Holding Company Sr. Debentures will remain eligible at DTC during the solicitation.

Participants are referred to RIPS Envelope 94 and LENP for details of the Plan. Participants may also view the documents on DTC's web cite at www.dtc.org.

Karl Baker

Manager

Attachments

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF LOUISIANA

In re:

CASE NO. 01-10086

SECTION "A"

JCC HOLDING COMPANY,

Chapter 11 Reorganization

Debtor.

Jointly Administered with

JAZZ CASINO COMPANY, L.L.C.

CASE NO. 01-10087

JCC CANAL DEVELOPMENT, L.L.C.

CASE NO. 01-10088

JCC FULTON DEVELOPMENT, L.L.C.

CASE NO. 01-10089

JCC DEVELOPMENT COMPANY, L.L.C.

CASE NO. 01-10090

**NOTICE TO HOLDERS OF SENIOR SUBORDINATED NOTES
(CUSIP #472143AA4) OF HEARING TO CONSIDER CONFIRMATION OF
DEBTORS' JOINT PLAN OF REORGANIZATION AND RELATED MATTERS**

PLEASE TAKE NOTICE, that on February 8, 2001, JCC Holding Company ("JCC Holding"), Jazz Casino Company, L.L.C. ("Jazz Casino"), JCC Canal Development, L.L.C. ("JCC Canal"), JCC Development Company, L.L.C. ("JCC Development"), JCC Fulton Development L.L.C. ("JCC Fulton" and, and together with JCC Holding, Jazz Casino, JCC Canal and JCC Development, the "Debtors"), filed their Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code As Of February 8, 2001 (as it may be amended, supplemented, or otherwise modified, the "Plan").

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has entered an order approving the Disclosure Statement with respect to the Plan (the "Disclosure Statement") and providing, among other things, as follows:

1. Voting Deadline. **March 14, 2001** is fixed as the last date for filing written acceptances or rejections of the Plan.

2. Confirmation Hearing. The hearing on confirmation of the Plan ("Confirmation Hearing") shall commence on **March 19, 2001** at 10:00 a.m. before the Hon. Thomas M. Brahney, III, 7th Floor, Hale Boggs Federal Building, 501 Magazine Street, New Orleans, Louisiana. The Confirmation Hearing may be continued from time to time by announcing such continuance in open court.

3. Objections to Confirmation of the Plan. **March 14, 2001** is fixed as the last date for filing and serving pursuant to Fed. R. Bankr. P. 3020(b)(1) written objections to confirmation of the Plan. All objections to confirmation shall be in writing and served by (a) certified mail, return receipt requested, postage prepaid, (b) hand delivery, or (c) reputable overnight delivery service, freight prepaid, to be addressed as follows:

Jenner & Block, LLC
One IBM Plaza
Chicago, IL 60611
Attn: Daniel R. Murray, Esq.
Telecopy: (312) 923-2953

Heller, Draper, Hayden, Patrick &
Horn, L.L.C.
650 Poydras Street, Suite 2500
New Orleans, LA 70130
Attn: William H. Patrick III, Esq.
Telecopy: (504) 522-0949

White & Case LLP
1155 Avenue of the Americas
New York, NY 10036-2787
Attn: Howard Beltzer, Esq.
Telecopy: (212) 354-8113

Carver Darden Koretzky Tessier
Finn Blossman & Areauz LLC
1100 Poydras Street
New Orleans, LA 70163
Attn: Leann Moses, Esq.
Telecopy: (504) 585-3801

Skadden, Arps, Slate, Meagher &
Flom (Illinois)
333 West Wacker Drive
Chicago, IL 60606
Attention: John Wm. Butler, Jr.
Telecopy: (312) 407-8501

Steen, McShane & Williamson, L.L.C.
1100 Poydras Street, Suite 1250
New Orleans, LA 70163-1250
Attention: Stephen L. Williamson
Telecopy: (504) 599-8459

Latham & Watkins
885 Third Avenue
New York, NY 10022
Attention: Robert J. Rosenberg
Telecopy: (212) 751-4864

Jones, Walker, Waechter,
Poitevent, Carrere & Denegre
201 St. Charles Ave., Suite 5100
New Orleans, LA 70170-5100
Attention: R. Patrick Vance
Telecopy: (504) 582-8583

4. Voting Record Date. February 9, 2001, is established as the record date for determining which holders of Senior Subordinated Notes Due 2009 with Contingent Payments issued by JCC, CUSIP #472143AA4 ("Senior Subordinated Notes") are entitled to vote to accept or reject the Plan. To vote on the Plan, you must have been the beneficial owner of Senior Subordinated Notes on that date.

5. Information and Documents. If you hold a claim against the Debtors and have not received a solicitation package which includes a Notice, the Plan, the Disclosure Statement, and (if applicable) the Voting Procedures and a ballot (the "Plan Documents"), please contact Ms. Vicki Rich, Deloitte & Touche L.L.P., P. O. Box 3070, Memphis, Tennessee 38103, telephone (901) 529-3166, and request a copy of the Plan Documents, as you will be bound by the terms of the Plan if it is confirmed.

6. Modifications. The Plan may be further modified, if necessary, pursuant to 11 U.S.C. § 1127 prior to, during, or as a result of the Confirmation Hearing, without further notice to parties in interest. At the Confirmation Hearing, the Court may enter such orders as it deems appropriate under applicable law and as required under the circumstances of the Debtors' Chapter 11 cases.

Dated: February 8, 2001

HELLER, DRAPER, HAYDEN,
PATRICK & HORN, L.L.C.

- and -

JENNER & BLOCK, LLC

BY: /S/ DANIEL R. MURRAY
Daniel R. Murray (Pro Hac Vice)

Counsel for the Debtors

PLEASE READ CAREFULLY THE MATERIALS ACCOMPANYING
AND CONTAINED WITHIN THIS BALLOT BEFORE COMPLETING
EACH SECTION AND MARKING YOUR CHOICES CLEARLY.

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF LOUISIANA

In re:

JCC HOLDING COMPANY,

Debtor.

CASE NO. 01-10086
SECTION "A"

Chapter 11 Reorganization

Jointly Administered with

JAZZ CASINO COMPANY, L.L.C.

JCC CANAL DEVELOPMENT, L.L.C.

JCC FULTON DEVELOPMENT, L.L.C.

JCC DEVELOPMENT COMPANY, L.L.C.

CASE NO. 01-10087

CASE NO. 01-10088

CASE NO. 01-10089

CASE NO. 01-10090

**BALLOT FOR HOLDERS OF SENIOR SUBORDINATED NOTES
(CUSIP #472143AA4) TO ACCEPT OR REJECT DEBTORS' PLAN
(CLASSES A9, B9, C9, D9 AND E9)**

Only creditors holding Claims arising under Senior Subordinated Notes, Due 2009 with Contingent Payments (Class A9, B9, C9, D9, and E9) should use this ballot. If you are not such a creditor, please contact Ms. Vicki Rich, Deloitte & Touche L.L.P., P. O. Box 3070, Memphis, Tennessee 38103, telephone (901) 529-3166, and request the appropriate ballot for your class of claim.

The plan referred to in this ballot can be confirmed by the Court and thereby made binding on you if it is accepted by the holders of two-thirds in amount and more than one-half in number of claims in each class and the holders of two-thirds in amount of equity security interests in each class voting on the plan. In the event the requisite acceptances are not obtained, the Court nevertheless may confirm the plan if the Court finds that the plan accords fair and equitable treatment to the class or classes rejecting it and otherwise satisfies the requirements of Section 1129(b) of the Bankruptcy Code.

To have your vote count, you must fully and accurately complete this ballot and return it to the following address so as to be received no later than 5:00 p.m., Central Standard Time, on March 14, 2001:

(for regular mail)

Balloting Agent for In re JCC Holding Company, et al.
Deloitte & Touche, L.L.P.
P. O. Box 38173-0070
Memphis, Tennessee 38173

(for overnight or other
courier deliveries)

Balloting Agent for In re JCC Holding Company, et al.
Deloitte & Touche, L.L.P.
50 North Front Street
Suite 600, Morgan Keegan Tower
Memphis, Tennessee 38103

The above-captioned debtors (the "Debtors") have proposed the Joint Plan of Reorganization Under Chapter 11, as of February 8, 2001 (the "Plan"). (Capitalized terms not otherwise defined in this Ballot have the meaning assigned to them by the Plan.) There are 64 classes of claims and interests under the Plan, of which 45 classes of claims and interests against the Debtors' estates are entitled to vote on the Plan. You are receiving this ballot because the records of the indenture trustee for the Senior Subordinated Notes Due 2009, With Contingent Payments, CUSIP # No. 472143.AA4 (the "Senior Subordinated Notes"), your broker or bank, or other similar records indicate that you were a holder of Senior Subordinated Notes on February 9, 2001, which the Court has set as the date for determining which holders of Senior Subordinated Notes are entitled to vote on the Plan.

Under the Plan, claims of holders of Senior Subordinated Notes have been placed in Class A9, B9, C9, D9 and E9. Provided that you were the beneficial owner of Senior Subordinated Notes as of February 9, 2001, you are entitled to vote on the Plan.

Below you will be asked to make a decision – whether, as the beneficial owner of Senior Subordinated Notes, you accept or reject the Plan. To accept or reject the Plan, please mark the appropriate box(es) below.

I. VOTE TO ACCEPT OR REJECT PLAN

A. Senior Subordinated Note Claims Against Jazz Casino – Class A9

Accept

Reject

B. Senior Subordinated Note Claims Against JCC Holding – Class B9

Accept

Reject

C. Senior Subordinated Note Claims Against JCC Canal – Class C9

Accept Reject

D. Senior Subordinated Note Claims Against JCC Development – Class D9

Accept Reject

E. Senior Subordinated Note Claims Against JCC Fulton – Class E9

Accept Reject

II. CONFIRMATION OF AMOUNT OF CLAIM

The undersigned hereby certifies that it held, on February 9, 2001, Senior Subordinated Notes Due 2009, With Contingent Payments, CUSIP #472143AA4, at the following institution(s):

<u>Face Amount</u>	<u>Institution(s) Where Senior Subordinated Notes Held</u>	<u>Account Number</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

III. CERTIFICATIONS

By returning this Ballot, the undersigned creditor certifies that:

a. It has not submitted any other Ballot For Holders of Senior Subordinated Notes For Accepting Or Rejecting Debtors' Plan (Classes A9, B9, C9, D9, and E9) (a "Ballot"), or if it has submitted other Ballots such earlier Ballots are hereby revoked;

b. It has been provided with a copy of the Debtors' Joint Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code, dated February 8, 2001 (the "Disclosure Statement"), and the Plan;

c. It has the full power and authority to vote to accept or reject the Plan; and

d. It acknowledges that this solicitation is subject to all the terms and conditions set forth in the Disclosure Statement.

DELOITTE & TOUCHE
P.O. BOX 100 EDWENY, ILLINOIS 60120
ATTN: P.A. 40088001
NEW YORK, NY 10004

**YOUR BALLOT WILL NOT BE COUNTED UNLESS RECEIVED BY DELOITTE & TOUCHE
L.L.P. AT THE ADDRESS LISTED ABOVE BY 5:00 P.M. (CST) ON MARCH 14, 2001.**

**THIS BALLOT DOES NOT CONSTITUTE AND SHALL NOT BE DEEMED A PROOF OF
CLAIM OR AN ASSERTION OF A CLAIM AGAINST THE DEBTORS**

Dated: _____

Signature: _____

By (if applicable): _____
(print or type)

Title (if applicable): _____
(print or type)

*If any of the information contained on the above pre-printed label
is incorrect, please make the appropriate corrections below.*

Name: _____

Address: _____
