

The Depository Trust Company

IMPORTANT

B#: 1545

DATE: March 02, 2001

TO: All Participants

CATEGORY: Reorganization

FROM: DTC Proxy Department

ATTENTION: Proxy/Reorganization Manager

SUBJECT: Oldgen, Inc. F\K\A Genicom Corp
Common Stock
CUSIP #372282 10 3

The Depository Trust Company received materials, including the attached Notice indicating that Oldgen, Inc. F\K\A Genicom Corp is soliciting acceptances by creditors of its Amended Plan of Reorganization, dated February 6, 2001 (the "Plan"). DTC has been advised by Counsel that holders of Gemicom Corp Equity shares **have been deemed to reject the Plan \OR\ are unimpaired** and their votes are not being solicited on the Plan. A hearing on confirmation of the Plan is scheduled to be held on April 4, 2001. Any written objections to confirmation of the Plan must be filed no later than March 26, 2001. Participants may obtain copies of the materials for voting on the Plan by contacting:

Logan & Company
At (973) 509-3190

Karl Baker

Manager

Attachments

Hearing Date: April 4, 2001 at 2:00 p.m.
Objection Date: March 26, 2001 at 4:00 p.m. (prevailing Eastern Time)

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	:	Chapter 11
	:	
OLDGEN, Inc., f/k/a	:	
GENICOM CORPORATION,	:	Case No. 00-1383 (PJW)
	:	
Debtor.	:	

**NOTICE OF (A) HEARING TO CONSIDER CONFIRMATION OF THE
FIRST AMENDED PLAN OF LIQUIDATION FOR OLDGEN, INC. F/K/A
GENICOM CORPORATION, (B) TREATMENT OF EQUITY SECURITY
HOLDERS, AND (C) DEADLINE FOR FILING OBJECTIONS TO THE PLAN**

TO ALL HOLDERS OF EQUITY
INTERESTS IN THE DEBTOR:

NOTICE IS HEREBY GIVEN that on February 6, 2001, the United States Bankruptcy Court for the District of Delaware (the "Court") entered an Order (the "Order") approving the *Amended Disclosure Statement* (the "Disclosure Statement") regarding the *Amended Plan of Liquidation for OLDGEN, Inc. f/k/a GENICOM Corporation* dated February 6, 2001 (the "Plan"). Copies of the Plan and Disclosure Statement are available by request to the solicitation and tabulation agent, Logan & Company, Inc., 546 Valley Road, Upper Montclair, NJ 07043, (973) 509-3190 and are available for review on the internet at <http://www.reedsmith.com/services/genicom.asp>. Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Plan.

NOTICE IS FURTHER GIVEN that the Plan provides that all equity securities of the Debtor, including all shares of stock, will be cancelled and that the holders of Equity Interests in the Debtor will receive no distributions under the Plan.

NOTICE IS FURTHER GIVEN that, because holders of Equity Interests of the Debtor will not receive any distributions of property of value, they are deemed, under the Bankruptcy Code, to have voted to reject the Plan. The Debtor will inform the Bankruptcy Court of the deemed rejection by holders of Equity Interests of the Debtor at the hearing on confirmation of the Plan. Because there is no class of claims or interests junior to that of Equity Interests, pursuant to section 1129(b) of the Bankruptcy Code, the Court can confirm the Plan over the deemed rejection of the holders of Equity Interests if the Court finds that the Plan is fair and equitable and that the Plan does not discriminate unfairly.

NOTICE IS FURTHER GIVEN that the Court has fixed April 4, 2001, at 2:00 p.m. as the date and time for the hearing to consider confirmation of the Plan and related matters (the "Confirmation Hearing"). The Confirmation Hearing will be held before the Honorable Peter J. Walsh, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Wilmington, DE 19801. The Confirmation Hearing may be adjourned from time to time without further notice other than announcement made at the Confirmation Hearing or any adjourned hearing.

NOTICE IS FURTHER GIVEN that objections, if any, to the confirmation of the Plan must be in writing, and must (a) state the name and address of the objecting party and the nature of the claim or interest of such party, (b) state with particularity the basis and nature of any

objection to confirmation of the Plan, and (c) be filed, together with proof of service, with the Court and served so that they are received by the Court, as well as the following parties, no later than 4:00 p.m. on March 26, 2001: (i) Reed Smith, LLP, Attorneys for the Debtor and Debtor in Possession, Suite 1100 - East Tower, 1301 K Street, N.W. Washington, D.C. 20005-3317, Attn:

Francis P. Dicello, Esquire; (ii) Walsh, Monzack & Monaco, Attorneys for the Debtor and Debtor in Possession, 1201 North Orange Street, Suite 400, Wilmington, DE 19801, Attn: Francis A. Monaco, Jr., Esquire; (iii) Saul Ewing, LLP, Attorneys for the Official Committee of Unsecured Creditors, Centre Square West, 1500 Market Street, 38th Floor, Philadelphia, PA 19102-2186, Attn: Adam H. Isenberg, Esq.; (iv) Winstead Sechrest & Minick, PC, Attorneys for Bank of America, N.A., as Agent, 2400 Bank One Center, 910 Travis Street, Houston, TX 77002-5895, Attn: Berry Spears, Esq.; (v) The Office of the United States Trustee, 601 Walnut Street, Curtis Center, Suite 950 West Philadelphia, PA 19106, Attn: Daniel Astin.

NOTICE IS FURTHER GIVEN THAT IF YOU HOLD EQUITY SECURITIES OF THE DEBTOR AS A NOMINEE FOR OR FOR THE BENEFIT OF ANOTHER PARTY, YOU ARE DIRECTED TO IMMEDIATELY DELIVER A COPY OF THIS NOTICE TO ALL BENEFICIAL HOLDERS OF SUCH EQUITY SECURITIES REGISTERED UNDER YOUR NAME. YOU MAY OBTAIN ADDITIONAL COPIES OF THIS NOTICE UPON REQUEST FROM THE DEBTOR'S SOLICITATION AND TABULATION AGENT, LOGAN & COMPANY, INC. AT (973) 509-3190.

Dated: Wilmington, Delaware
February 15, 2001

**BY ORDER OF THE UNITED STATES
BANKRUPTCY COURT FOR THE DISTRICT
OF DELAWARE**

WALSH, MONZACK & MONACO

By: 

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