

The Depository Trust Company

IMPORTANT

B#: 1932

DATE: May 09, 2001

TO: All Participants

CATEGORY: Reorganization

FROM: DTC Reorganization Department

ATTENTION: Reorganization Managers

SUBJECT: Worthless Securities To Be Deleted From
Participants' Accounts

The Issuer or Transfer Agent of each of the securities identified on the attached listing has informed DTC that the rights represented by the securities have expired and that the certificates representing such securities are therefore worthless. Consequently, effective on or after the thirtieth day following the date of this notice: (a) such securities will be deleted from all Participants' accounts and (b) DTC may, in its sole discretion destroy the certificates representing such securities without further notice.

During the first week of next month DTC will accept day deposits on the issues listed as expired issues on this Notice. In order to use this special deposit procedure, Participants must do the following:

- (1) Participants must send to their Participant Services representative a copy of the attached "Blanket Acknowledgement and Authorization RE: Deposit of Worthless Certificates" (Exhibit A), executed by an authorized person. No deposits of expired securities under this procedure will be accepted from Participants who have not filed this authorization.
- (2) The deposit ticket for the expired securities should be marked prominently "Worthless Securities".
- (3) Each deposit of expired securities should be accompanied by a copy of the attached "Manifest and Acknowledgement & Authorization/Deposit of Worthless Certificates" (Exhibit B), completed with the details of the deposited securities.

- (4) The Deposit should be presented at Window 7 in the Central Delivery Area at 55 Water Street during normal day deposit hours.

All deposits of expired securities will be billed as Zone D Deposits. These deposits will be reflected on Participants Activity Statements in the same fashion as any other deposits. Participants remain fully responsible for reviewing these Statements to ensure that these activities are properly reflected. DTC may reinstate positions in Participants' accounts if an issuer or transfer agent subsequently indicates to DTC that the security does, in fact, have value.

Warning: Nothing contained in this Notice shall relieve Participants of their responsibility under DTC's Rules and Procedures to check the accuracy of their Daily Participant Statements and to notify DTC of any discrepancies.

Any questions regarding this Notice may be directed to the undersigned at (212) 855-5131 or Luis Francisco at (212) 855-5260.

Steve Gaertner

Manager
Reorganization

Attachments

WORTHLESS SECURITIES TO BE DELETED

<u>SECURITIES</u>	<u>EXPIRATION DATE</u>	<u>CUSIP #’S</u>
WTS AUDIO VOX	03/15/01	050757 12 9
WTS AZTORE HOLDINGS, INC.	12/15/01	055007 12 4
WTS BLUE CHIP	03/29/01	095333 93 6
RTS BLUE FLY, INC.	03/26/01	096227 13 7
WTS SEAWORLD CLASS C	03/31/01	28224V 13 6
WTS GLOBAL WATER “A”	04/16/01	378939 13 6
WTS GLOBAL WATER “B”	04/16/01	378939 14 4
WTS GULF STATES	04/15/03	402548 11 9
WTS 144A HEALTHCARE	04/29/01	42220C 11 7
WTS 144A HEALTHCARE FINANCIAL	04/29/01	42220C 12 5
WTS HILLS STORES	10/04/00	431692 12 8
GWTS 144A LEHMAN BROS.	04/26/01	52518U 11 7
GWTS 144A LEHMAN BROS	04/26/01	52518U 13 3
GWTS 144A LEHMAN BROS.	07/20/00	52518U 50 3
WTS MEMOREX N.V.	03/24/01	586014 12 8
WTS PHC, INC.	03/03/01	693315 11 1
GWTS 144A SALOMON BROS.	03/26/01	79549C 18 8
GWTS 144A SALOMON BROS.	04/25/01	79549C 19 6
GWTS 144A SALOMON BROS.	04/24/01	79549C 25 3
WTS SERVAM CORP	04/01/01	817912 12 4
WTS SERVAM CORP	04/01/01	817912 13 2
RTS TRUMAN BK	12/04/00	90336M 98 2